

The 'Why and How' of UTI Nifty200 Momentum 30 Index Fund

'Cut short your losses and let your profits run' – This old investment saying is well suited to the Momentum strategy which seeks to add winners and remove laggards (based on a well-defined process) from your portfolio~.



So, what is Momentum Investing?

Momentum Investing is about riding an existing and established trend in the market. It is based on the belief that a stock which have performed well recently, may continue to perform well in near future and investors stand a chance to gain from this movement.



Introducing

UTI Nifty200 Momentum 30 Index Fund

(An open-ended scheme replicating/tracking NIFTY200 Momentum 30 Index)

It is a simple and convenient way of adding recent performers to your portfolio & getting rid of recent non-performers.



How does this fund work?



This fund follows the Nifty200 Momentum 30 Index developed by NSE Indices which comprises of **top 30 companies** having a momentum under Nifty 200 Index.



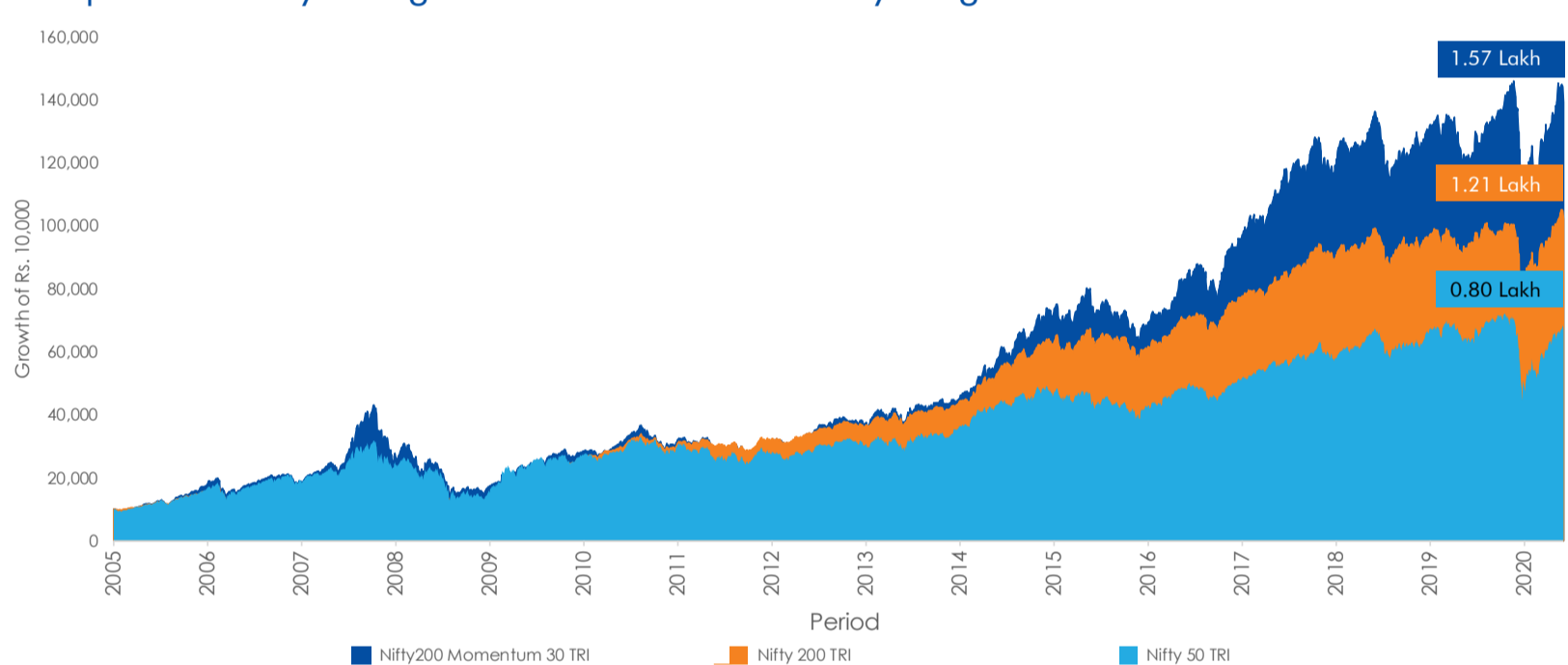
These companies usually show **high momentum** and are selected on the basis of their normalised momentum score.



This score is determined by looking at the **6 month and 12 months price return**, adjusted for its daily price volatility.

Have a look at how this index has performed since its inception compared to the NIFTY 200 and Nifty 50:

Since inception i.e., April 1, 2005 the index (including dividends) has grown ~16 times as compared to Nifty 200 growth of 12 times and Nifty 50 growth of 8 times.



UTI Nifty200 Momentum 30 Index Fund closely replicates Nifty200 Momentum 30 Index and aims to provide returns in line with the underlying index, subject to tracking error. The fund allows you to:



Take the exposure to momentum investing



Build a portfolio of potential winners while seeking to make the most out of market volatility



Do away with the hassle of timing the market or stock selection



Keep emotional and subjective biases at bay



Create wealth in line with Index returns

So, invest in UTI Nifty200 Momentum 30 Index Fund to capitalize on market winners and create wealth in the long term.

Preferable for Investors who can accept volatility and risk for potentially high returns with an investment horizon of more than 5 Years.



NFO Opens on February 18th, 2021 NFO Closes on March 4th, 2021

Contact your mutual fund distributor or give a missed call on 8655019940.
SMS "UTISCF" TO 5676756

UTI Nifty200 Momentum 30 Index is an open-ended scheme replicating/tracking Nifty200 Momentum 30 Index. ~Processes as mentioned in index methodology document available at www.niftyindices.com. Past performance is no indicator of the future returns or performance. Past performance may or may not be sustained in future. Subject to other criteria mentioned in Index Methodology available at niftyindices.com

UTI Nifty200 Momentum 30 Index Fund

This Product is suitable for investors who are seeking*:

- Capital growth in tune with the index returns
- Passive investment in equity instruments comprised in Nifty200 Momentum 30 Index.

*Investors should consult their financial advisors if in doubt about whether the product is suitable for them

