

Ref: UTI/AMC/CS/SE/2020-21/036

Date: 11th January, 2021

National Stock Exchange of India Limited
Exchange Plaza Plot No. C/1
G Block Bandra-Kurla Complex
Bandra (East) Mumbai – 400051
Scrip Symbol: UTIAMC

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Scrip Code/Symbol: 543238/UTIAMC

Sub: Reconciliation of Share Capital Audit Report for the quarter ended 31st December, 2020

Dear Sir/ Madam,

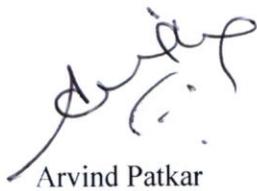
We are forwarding herewith a reconciliation of share capital audit report dated 7th January, 2021 issued by a Practicing Company Secretary for the quarter ended 31st December, 2020.

This Report is submitted in Compliance with Regulation 76 of the SEBI (Depositories & Participants) Regulations, 2018.

We request you to disseminate the above information on your respective websites.

Thanking you,

For UTI Asset Management Company Limited



Arvind Patkar

Company Secretary and Compliance Officer





VISHAL N. MANSETA (B.Com, A. C. S.)

Practicing Company Secretary

Off. No. 12, B Wing, Smital Avenue, Hatkesh Udyog Nagar Road, Near JP North,
Mira Road (East), Thane - 401107. Mob. : +91 99870 66314, +91 93217 99780

Web : www.vishalmanseta.com Email : vishal_manseta@rediffmail.com / vishal@vishalmanseta.com

To,
The Board of Directors,
UTI Asset Management Company Limited
UTI Tower, GN Block,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051.

**SUB: RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE
QUARTER ENDED DECEMBER 31, 2020**

This is to certify that, as per the information given to me by the company, the issued and the paid up share capital of UTI Asset Management Company Limited is 12,67,87,254 equity shares of Re.10/- each.

Further, I have been informed by the company that their Registrar and Share Transfer Agent M/s. KFin Technologies Private Limited (formerly known as “Karvy Fintech Private Limited”), Mumbai, has furnished the following information as required by SEBI.

| | | | |
|-----|---|--|----------------------------------|
| 1. | Report for quarter ended | December 31, 2020 | |
| 2. | ISIN | INE094J01016 | |
| 3. | Face Value | Rs.10/- each | |
| 4. | Name of the Company | UTI Asset Management Company Limited | |
| 5. | Registered Office Address | UTI Tower, GN Block, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051. | |
| 6. | Correspondence Address | UTI Tower, GN Block, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051. | |
| 7. | Telephone No. Fax No. | 022 6678 6666 022 2652 8991 | |
| 8. | Email Address | cs@uti.co.in | |
| 9. | Name of the Stock Exchange where the company's Securities are listed: | National Stock Exchange of India Limited BSE Limited | |
| | | Number of Shares | % of Total Issued Capital |
| 10. | Issued Capital | 12,67,87,254 | |



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|-----|--|--|
| 22. | Name, Telephone & Fax No. of Compliance Officer of the company | Mr. Arvind Patkar Company Secretary & Compliance Officer Tel: 022 6678 6666 Fax: 022 2652 8991 |
| 23. | Name, Address, Telephone & Fax No., Regn. no, of the auditor | Vishal N. Manseta Company Secretary Ofc No. 12, B wing 1 st Floor, Smital Avenue, Miraroad (East), Mirabhayander – 401 107. e-mail: vishal_manseta@rediffmail.com |
| 24. | Appointment of common agency for share registry work (if yes, name and address) | KFin Technologies Private Limited (formerly known as “Karvy Fintech Private Limited”) “Karvy Selenium Tower – B”, Plot No. 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032. |
| 25. | Any other detail that the auditor may like to provide, (e.g. BIFR Company, delisting from Stock Exchange, company changed its name etc.) | -----NIL----- |

For Vishal N. Manseta
COMPANY SECRETARY



(Vishal Manseta)
M. No. : 25183
C.P.No.: 8981

PLACE: Mumbai
DATE: January 07, 2021
UDIN: A025183B001889166