UTI Small Cap Fund

Equity - Small cap Fund

UTI Mutual Fund
Haq, ek behtar zindagi ka.

Investment Objective

The objective of the scheme is to generate long term capital appreciation by investing predominantly in equity and equity related securities of small cap companies. However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved.

Inception Date
23-Dec-20

NAV - Growth
₹ 15.21

Month End AUM (Crs.)
₹ 2,063.86

Benchmark
Nifty Smallcap 250 TRI

Expense Ratio (%)
2.26

Exit Load
Less than one year - 1%
Greater than or equal to one year - Nil

Type of Scheme

An open-ended equity scheme predominantly investing in small-cap stocks

Investment Overview

The Fund pursues a bottom-up approach looking for companies with scalable business models and also looks for opportunities by investing in businesses that could experience a turnaround or a transformational change. The Fund has a bias for investing in businesses that have a track record of performance and still have potential for growth due to the size of the opportunity. The fund house covers a large cross section of companies in the small/ mid-cap universe. Coupled with strong investment processes, this enables the fund to benefit from these opportunities, it follows a patient long term approach towards the companies in its portfolio and maintains a diversified portfolio.

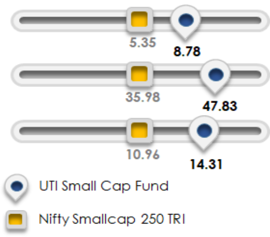
Fund Manager

Ankit Agarwal
Managing the Fund Since Aug-19
Total Work Exp: 15 Years
With UTI AMC: 2 Years

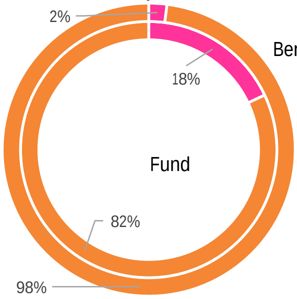
Ankit Agarwal joined UTI in August 2019. Presently he has been designated as Fund Manager; managing UTI Small Cap Fund and UTI Mid Cap Fund. He has more than 12 years of experience. Prior to joining UTI he was working with Lehman Brothers, Barclays Wealth and had been associated with Centrum Broking Ltd. also in the capacity of Sr. Vice President. He has done his graduation from National Institute of Technology (B.Tech.) and holds a post graduate degree in Management (PGDM) from IIM, Bangalore

Portfolio Composition

Price to Book (P/B)
Price to Earnings (P/E)
Return on Equity (RoE)



Market Capitalisation



Sectoral Breakup

Capital Goods	Financial Services	Consumer Durables	Information Technology	Healthcare	Chemicals	Services	Automobile and Auto Components	Consumer Services	Others
15.28%	14.3%	14.07%	9.37%	9.03%	6.58%	6.27%	5.26%	4.35%	15.49%

Top 10 Holdings

Company	Sector	Mar-22	Feb-22	Change**
Greenpanel Industries Limited	Consumer Durables	2.99	2.60	▲
Brigade Enterprises Ltd.	Realty	2.69	2.74	▲
CreditAccess Grameen Ltd.	Financial Services	2.45	2.29	▲
V I P Industries Ltd.	Consumer Durables	2.35	2.14	▲
Timken India Ltd.	Capital Goods	2.31	2.32	▲
CANFIN Homes Ltd.	Financial Services	2.05	2.00	▲
Tube Investments of India Ltd.	Automobile and Auto Components	1.86	1.84	▲
Computer Age Management Services Ltd.	Financial Services	1.82	1.94	▼
Chalet Hotels Ltd.	Consumer Services	1.76	1.62	▲
IIFL Wealth Management Ltd.	Financial Services	1.74	1.69	▲

▲ ▼ ⟺ Indicates an increase or decrease or no change in holding since last portfolio

★ Indicates a new holding since last portfolio

** Changes are calculated on the basis of market value of shares

Key Ratios

	Fund	Benchmark
Beta	--	--
Sharpe Ratio (%)	--	--
Standard Deviation (%)	--	--
Treynor Ratio (%)	--	--
PTR (Annual) (%)	9.00	--

Portfolio Characteristics

Rating	Mar-22	Dec-21	Sep-21	Jun-21	Mar-21	Dec-20
Total Stocks	76	76	76	72	68	56
Median Mkt Cap (₹ Cr.)	10,817	10,053	9,801	9,465	8,238	7,887
Mkt Cap (₹ Cr.)	12,448	12,116	12,244	11,032	9,713	9,141
Allocation (%)						
Top 5 Holdings	12.79	11.28	11.76	11.35	12.24	7.75
Top 10 Holdings	22.01	20.90	21.23	21.25	22.39	14.38
Top 3 Sectors	43.65	41.71	40.32	40.17	40.47	22.38

Top 5 Entry/Exit (Over the month)

Entry		Exit	
Stock	% to NAV	Stock	% to NAV
Nil		Nil	

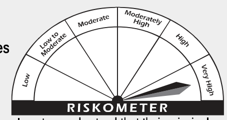
This Product is suitable for investors who are seeking*:

-(i) Long term capital appreciation

-(ii) Investment predominantly in equity and equity related securities of small cap companies

* Investors should consult their financial advisor in if doubt about whether the product is suitable for them.

UTI Small Cap Fund



Investors understand that their principal will be at Very High Risk.

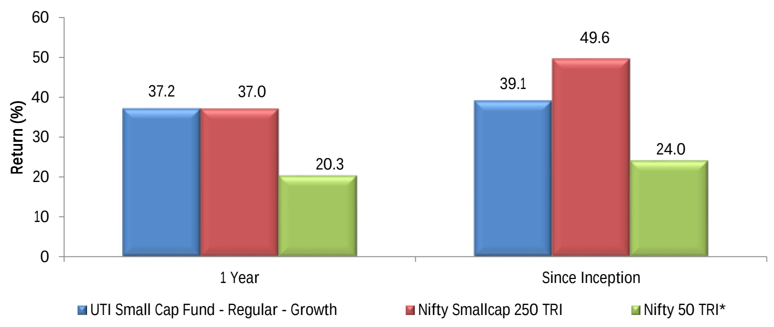
Benchmark:Nifty Smallcap 250

Benchmark riskometer is at Very High risk

Fund Performance (Growth of ₹ 10,000)

	UTI Small Cap Fund - Regular - Growth	Nifty Smallcap 250 TRI	Nifty 50 TRI*
Period	₹	₹	₹
1 Year	13,715	13,702	12,026
Since Inception^	15,213	16,690	13,149

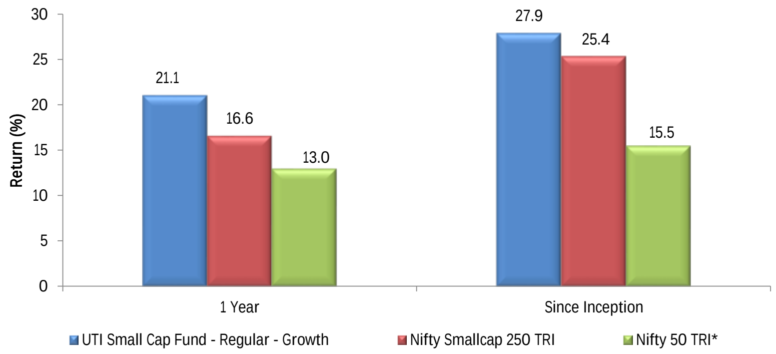
Fund Performance (%)



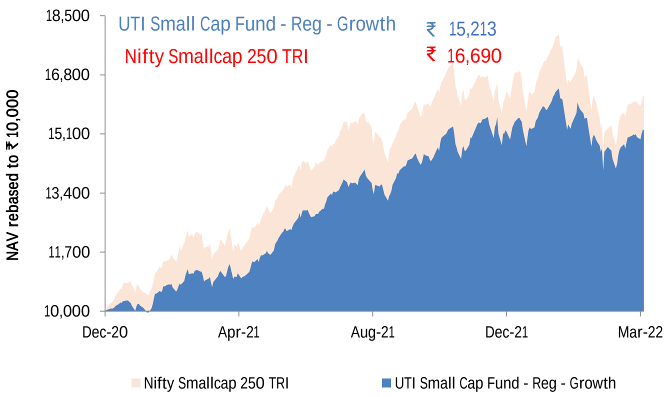
SIP Performance (Growth of ₹ 10,000 invested every month)

		UTI Small Cap Fund - Regular - Growth	Nifty Smallcap 250 TRI	Nifty 50 TRI*
Period	Amount Invested	₹	₹	₹
1 Year	1,20,000	1,33,156	1,30,412	1,28,178
Since Inception@	1,50,000	1,77,238	1,74,754	1,65,182

SIP Performance (%)



Cumulative Performance (in ₹)



Calendar Year Performance (%)

	2022 (YTD)	2021	2020	2019	2018	2017
UTI Small Cap Fund - Reg - Growth	-3.1	55.3	--	--	--	--
Nifty Smallcap 250 TRI	-3.8	63.3	26.4	-7.3	-26.1	58.5
Nifty 50 TRI*	0.8	25.6	16.1	13.5	4.6	30.3

Who should Invest?

- A true-to-label small-cap fund with a focus on scalable business models and long growth runway. Portfolio with zero large cap names, however, a mid cap growing to large cap may be part of the portfolio.
- Small-Caps have limited coverage on the sell side. UTI covers a large cross section of companies in the small-cap universe. Coupled with strong investment processes, enables this fund to benefit from such opportunities.
- Well-established risk management practices.
- The Fund maintains a well-diversified portfolio and follows a patient approach towards companies in the portfolio.

Key Highlights

- Ideal for investment with a time horizon of preferably, 5 years or above.
- Investment through Systematic Investment Plan (SIP) may help in tackling the volatility of broader equity market.

Who should Invest?

- Investors looking to add a high risk strategy to balance an overall conservative portfolio construct. Investors seeking higher returns relative to other diversified equity funds and willing to ride the underlying portfolio volatility
- Investors looking for allocation either lump sum or staggered route (SIP/STP)
- Investors looking for investments over medium to long-term horizon

Note

* Additional Benchmark; Returns < 1 Year are Absolute and ≥ 1 Year are Compunded Annualised; Source: MFI Explorer Systematic Investment Plan (SIP) returns are worked out assuming investment of ₹ 10,000/- every month at NAV per unit of the scheme as on the first working day for the respective time periods. The loads have not been taken into account.Since Inception returns for SIP is calculated from 01-Jan-21. Past performance may or may not be sustained in future.

All data points pertains to UTI Small Cap Fund - Reg - Growth; Since Inception returns for fund performance is calculated from 23-Dec-20;Since Inception returns for SIP is calculated from 23-Dec-20

Different plans have a different expense structure. The performance details provided herein are of regular plan. For performance of other funds managed by the fund manager, please refer https://bit.ly/UTIMFFundPerformanceReportMar2022

