UTI Value Opportunities Fund

Equity - Value Fund

uti UTI Mutual Fund
Haq, ek behtar zindagi ka.

Investment Objective

The primary objective of the scheme is to generate long term capital appreciation by investing predominantly in equity and equity related securities of companies across market capitalization spectrum. However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved.

Inception Date
20-Jul-05

NAV - Growth
₹ 98.83

Month End AUM (Crs.)
₹ 6,615.19

Benchmark
Nifty 500 TRI

Expense Ratio (%)
1.98

Exit Load
A) Redemption / Switch out within 12 months from the date of allotment –
(i) upto 10% of the allotted Units – NIL
(ii) beyond 10% of the allotted Units - 1.00 %
(B) Redemption / Switch out after 12 months from the date of allotment – NIL

Type of Scheme

An open ended equity scheme following a value investment strategy

Investment Overview

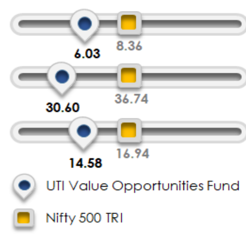
UTI Value Opportunities Fund looks to take aggressive sector positions, based on valuation considerations and on medium term growth prospects. Within individual sectors, fund emphasize on fundamental characteristics of the company such as return ratios & healthy cash flows. In stock picking fund emphasize on said factors over relative valuations. Fund also looks for opportunities in stocks where we believe cash flows or return ratios are likely to improve. The Fund has flexibility to position itself more actively across the market cap spectrum. While the portfolio will have a large cap bias the midcap exposure could vary more widely based on valuation differentials.

Fund Manager

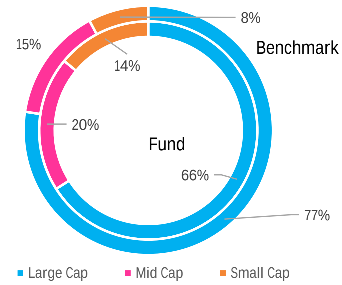
Amit Premchandani
Managing the Fund Since Feb-18
Total Work Exp: 17 Years
With UTI AMC: 11 Years

Mr. Amit Premchandani is a Senior Vice President at UTI Asset Management Company Ltd. and Fund Manager in the Equities team of the Mutual Fund operations. Amit holds a Post Graduate Diploma in Management from the Indian Institute of Management, Indore.

Portfolio Composition



Market Capitalisation



Sectoral Breakup

Financial Services	Information Technology	Healthcare	Capital Goods	Automobile and Auto Components	FMCG	Telecom	Consumer Services	Consumer Durables	Others
30.34%	12.18%	9.65%	7.81%	7.39%	4.95%	4.86%	4.36%	4.14%	14.32%

Top 10 Holdings

Company	Sector	Mar-22	Feb-22	Change**
Infosys Ltd.	Information Technology	8.79	8.47	▲
HDFC Bank Ltd.	Financial Services	8.22	8.15	▲
ICICI Bank Ltd.	Financial Services	7.84	8.14	▼
Axis Bank Ltd.	Financial Services	5.06	5.00	▲
Bharti Airtel Ltd.	Telecommunication	4.68	4.41	▲
State Bank of India	Financial Services	3.58	3.63	▲
ITC Ltd.	Fast Moving Consumer Goods	2.61	2.34	▲
Bajaj Auto Ltd.	Automobile and Auto Components	2.48	2.21	▲
Aditya Birla Fashion & Retail Ltd.	Consumer Services	2.10	1.93	▲
Tech Mahindra Ltd.	Information Technology	2.04	1.99	▲

▲ ▼ ⇔ Indicates an increase or decrease or no change in holding since last portfolio ★ Indicates a new holding since last portfolio

** Changes are calculated on the basis of market value of shares

Key Ratios

	Fund	Benchmark
Beta	0.95	1.00
Sharpe Ratio (%)	0.63	--
Standard Deviation (%)	20.61	21.37
Treynor Ratio (%)	13.77	12.88
PTR (Annual) (%)	18.00	--

Top 5 Entry/Exit (Over the month)

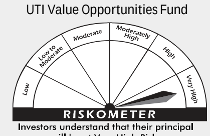
Entry		Exit	
Stock	% to NAV	Stock	% to NAV
Godrej Con.	1.02	Emami Ltd.	1.11
Beta Nap	0.00	Motherson Sumi	0.27
		ICICI Securities	0.25

Portfolio Characteristics

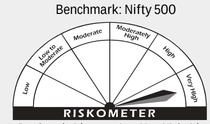
Rating	Mar-22	Dec-21	Sep-21	Jun-21	Mar-21	Dec-20	Sep-20	Jun-20
Total Stocks	59	58	58	57	56	56	57	56
Median Mkt Cap (₹ Cr.)	1,07,488	1,06,200	1,13,930	1,08,472	1,04,948	93,073	75,552	67,298
Mkt Cap (₹ Cr.)	2,69,855	2,59,684	2,68,886	2,47,785	2,36,579	2,22,043	1,60,529	1,50,830
Allocation (%)								
Top 5 Holdings	34.60	34.14	34.98	35.20	36.28	35.99	32.26	32.64
Top 10 Holdings	47.42	46.59	47.48	47.33	48.82	48.97	45.57	46.24
Top 3 Sectors	52.17	54.40	54.00	54.98	53.74	53.55	50.68	48.21

This Product is suitable for investors who are seeking*:
-(i) Long term capital appreciation
-(ii) Investment in equity instruments following a value investment strategy across the market capitalization spectrum
* Investors should consult their financial advisor in if doubt about whether the product is suitable for them.

UTI Value Opportunities Fund



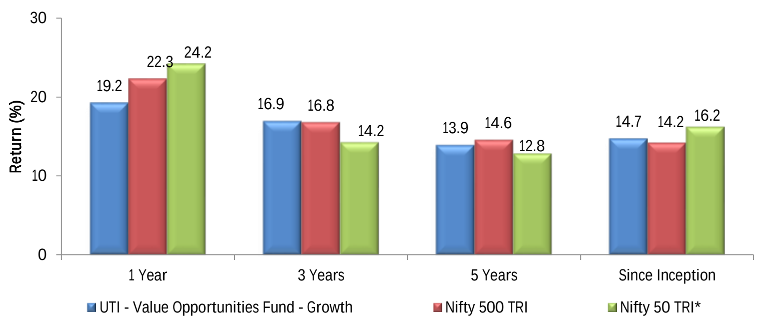
Benchmark: Nifty 500



Fund Performance (Growth of ₹ 10,000)

	UTI - Value Opportunities Fund - Growth	Nifty 500 TRI	Nifty 50 TRI*
Period	₹	₹	₹
1 Year	11,922	12,229	12,419
3 Years	15,990	15,933	14,915
5 Years	19,168	19,730	18,284
Since Inception^	98,882	91,653	1,22,854

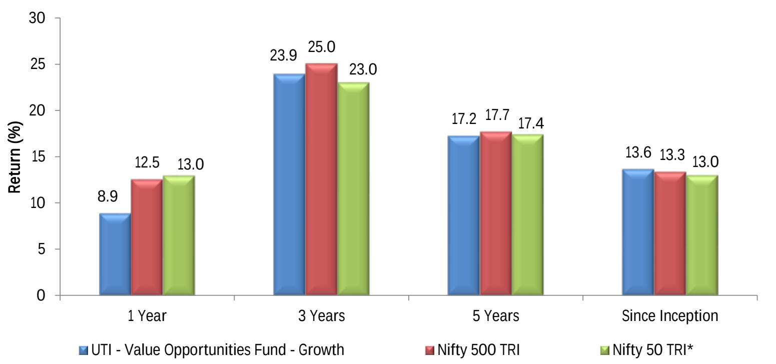
Fund Performance (%)



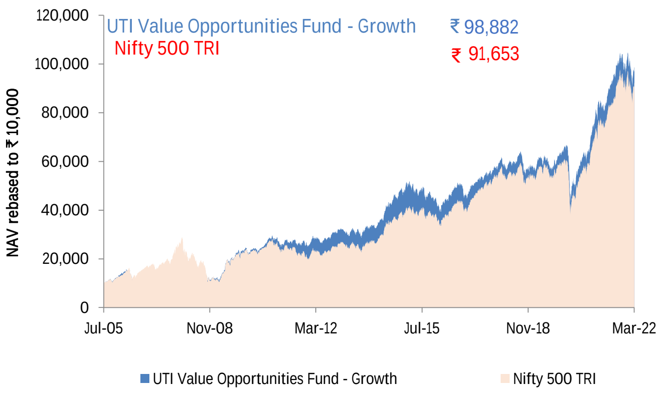
SIP Performance (Growth of ₹ 10,000 invested every month)

		UTI - Value Opportunities Fund - Growth	Nifty 500 TRI	Nifty 50 TRI*
Period	Amount Invested	₹	₹	₹
1 Year	1,20,000	1,25,629	1,27,925	1,28,178
3 Years	3,60,000	5,09,276	5,17,008	5,02,998
5 Years	6,00,000	9,22,207	9,32,343	9,26,133
Since Inception@	20,00,000	70,04,351	68,02,975	65,83,226

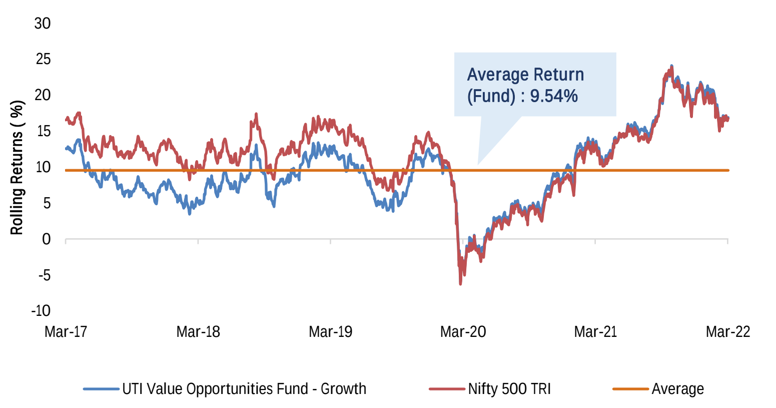
SIP Performance (%)



Cumulative Performance (in ₹)



3 Years Rolling Returns (%)



Calendar Year Performance (%)

	2022 (YTD)	2021	2020	2019	2018	2017
UTI Value Opportunities Fund - Growth	-1.3	30.4	19.0	10.4	-2.4	29.1
Nifty 500 TRI	-0.4	31.6	17.8	9.0	-2.1	37.7
Nifty 50 TRI*	0.8	25.6	16.1	13.5	4.6	30.3

Who should Invest?

- Investors who would like to build on their core portfolio holding
- Investors looking for outperformance over plain vanilla equity funds, which are more diversified but at the same time minimise the risk arising from pure sector funds while generating a reasonable return
- Investors looking to marginally increase their risk spectrum with concentrated sector allocation portfolio strategy

Investment Horizon

- Ideal for investment with a time horizon of preferably, 5 years or above
- Investment through Systematic Investment Plan (SIP) may help in tackling the volatility of broader equity market

Key Highlights

- The Fund looks to take aggressive sector positions, based on valuation considerations and on medium term growth prospects
- Within individual sectors, fund emphasize on fundamental characteristics of the company such as return ratios & healthy cash flows
- In stock picking fund emphasize on said factors over relative valuations. Fund also looks for opportunities in stocks where we believe cash flows or return ratios are likely to improve
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Note

* Additional Benchmark; Returns < 1 Year are Absolute and ≥ 1 Year are Compunded Annualised; Source: MFI Explorer Systematic Investment Plan (SIP) returns are worked out assuming investment of ₹ 10,000/- every month at NAV per unit of the scheme as on the first working day for the respective time periods. The loads have not been taken into account. @Since Inception returns for SIP is calculated from 01-Aug-05. Past performance may or may not be sustained in future.

All data points pertains to UTI Value Opportunities Fund - Growth; ^Since Inception returns for fund performance is calculated from 20-Jul-05;

Different plans have a different expense structure. The performance details provided herein are of regular plan. For performa nce of other funds managed by the fund manager, please refer https://bit.ly/UTIMFFundPerformanceReportMar2022