

## Creation of segregated portfolio in UTI Credit Risk Fund, UTI Bond Fund, UTI Regular Savings Fund, UTI Dynamic Bond Fund and UTI Medium Term Fund.

This is in continuation to our earlier communication dated February 17, 2020 regarding the proposal of creation of segregated portfolio in respect of debt securities of Vodafone Idea Limited in UTI Credit Risk Fund, UTI Bond Fund, UTI Regular Savings Fund, UTI Dynamic Bond Fund and UTI Medium Term Fund.

The Board of Trustees of UTI Mutual Fund have approved the creation of segregated portfolio in UTI Credit Risk Fund, UTI Bond Fund, UTI Regular Savings Fund, UTI Dynamic Bond Fund and UTI Medium Term Fund. Investors are hereby informed that with effect from February 17, 2020 securities of Vodafone Idea Limited will be segregated from total portfolio in the captioned schemes.

As of February 16, 2020, the scheme-wise exposure in the debt securities of Vodafone Idea Limited is given below:

Scheme Name	ISIN	Rating Agency	Market value* (Rs. Crores)	% of Net Assets
UTI Bond Fund	INE669E08284	CARE	18.41	3.91
UTI Credit Risk Fund	INE669E08284	CARE	28.43	2.61
UTI Credit Risk Fund	INE669E08292	CARE	23.92	2.20
UTI Credit Risk Fund	INE713G08046	CRISIL	55.47	5.10
UTI Dynamic Bond Fund	INE669E08284	CARE	7.48	1.79
UTI Medium Term Fund	INE669E08284	CARE	1.50	0.69
UTI Regular Savings Fund	INE669E08284	CARE	50.88	2.59

\*Includes accrued interest

Envisaging segregation of portfolio, the NAV of above mentioned schemes as of February 17, 2020 was declared after opening of business hours on February 18, 2020.

### Impact on the Investors

- Upon recovery of money from Vodafone Idea Limited in the segregated portfolio, whether partial or in full, the money so recovered will be distributed to investors in proportion to their holdings in the segregated portfolio.
- Existing investors in the above mentioned schemes, as of the day of creation of segregated portfolio, shall be allotted an equal number of units in the segregated portfolio as those held in the main portfolio. No subscription or redemption will be allowed in the segregated portfolio of the captioned schemes.

- Investors redeeming their units will get redemption proceeds based on the NAV of main portfolio and will continue to hold units of the segregated portfolio.
- Investors subscribing to the scheme will be allotted units only in the main portfolio based on its NAV.
- UTI Asset Management Company Limited (“**UTI AMC**”) will enable listing of units of the segregated portfolios on a recognized stock exchange within 10 working days of creation of the segregated portfolios and enable transfer of such units on receipt of transfer requests.
- UTI AMC will disclose the separate NAVs of segregated and main portfolios from February 17, 2020 i.e. the date of creation of the segregated portfolio.
- A statement of account indicating the units held by the investors in the segregated portfolio along with the NAV of both the segregated portfolio and the main portfolio as of the day of the credit event shall be communicated to the investors within 5 working days of creation of the segregated portfolio.

### About UTI Mutual Fund

UTI Mutual Fund is a SEBI registered mutual fund whose Sponsors are State Bank of India, Punjab National Bank, Bank of Baroda and Life Insurance Corporation of India.

Mumbai  
February 18, 2020

---

**Registered Office:** UTI Tower, ‘Gn’ Block, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051. Phone: 022-66786666. For more information, please contact the nearest UTI Financial Centre or your AMFI/NISM certified UTI Mutual Fund Independent Financial Advisor (IFA) for a copy of Statement of Additional Information, Scheme Information Document and Key Information Memorandum cum Application Form. **Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.**