

Creation of segregated portfolio in UTI Credit Risk Fund, UTI Bond Fund, UTI Regular Savings Fund, UTI Dynamic Bond Fund and UTI Medium Term Fund

Pursuant to the downgrade of debt instruments of Vodafone Idea Limited to 'BB-' (i.e. 'below investment grade') by CARE Ratings Limited on February 17, 2020, UTI Mutual Fund proposes to create a segregated portfolio in respect of debt securities of Vodafone Idea Limited in UTI Credit Risk Fund, UTI Bond Fund, UTI Regular Savings Fund, UTI Dynamic Bond Fund and UTI Medium Term Fund effective from February 17, 2020 subject to approval from the Board of Trustees.

As of February 14, 2020, UTI Credit Risk Fund, UTI Bond Fund, UTI Regular Savings Fund, UTI Dynamic Bond Fund and UTI Medium Term Fund have the following exposures in the debt securities of Vodafone Idea Limited:

Scheme Name	ISIN	Rating Agency	Market Value* (Rs. Crores)	% of Net Assets
UTI Bond Fund	INE669E08284	CARE	18.40	3.91
UTI Credit Risk Fund	INE669E08284	CARE	28.42	2.61
UTI Credit Risk Fund	INE669E08292	CARE	23.91	2.20
UTI Credit Risk Fund	INE713G08046	CRISIL	55.44	5.09
UTI Dynamic Bond Fund	INE669E08284	CARE	7.48	1.79
UTI Medium Term Fund	INE669E08284	CARE	1.50	0.69
UTI Regular Savings Fund	INE669E08284	CARE	50.85	2.58

*Includes accrued interest

Impact on the Investors

- Upon recovery of money from Vodafone Idea Limited in the segregated portfolio, whether partial or in full, the money so recovered will be distributed to investors in proportion to their holdings in the segregated portfolio.
- Existing investors in the above mentioned schemes, as of the day of creation of the segregated portfolio, shall be allotted an equal number of units in the segregated portfolio as those held in the main portfolio. No subscription or redemption will be allowed in the segregated portfolio of the captioned schemes.
- Investors redeeming their units will get redemption proceeds based on the NAV of the main portfolio and will continue to hold units of the segregated portfolio.

Sponsors: State Bank of India, Punjab National Bank, Bank of Baroda, Life Insurance Corporation of India
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UTI Asset Management Company Limited (Investment Manager for UTI Mutual Fund) E-mail: invest@uti.co.in Corporate Identity Number (CIN) U65991MH2002PLC137867

- Investors subscribing to the schemes will be allotted units only in the main portfolio based on its NAV.
- UTI Asset Management Company Limited (“**UTI AMC**”) will enable listing of units of segregated portfolio on the recognized stock exchange within 10 working days of creation of segregated portfolio and enable transfer of such units on receipt of transfer requests.
- UTI AMC will disclose separate NAVs of the segregated and main portfolios from the date of creation of the segregated portfolio.
- A statement of account indicating the units held by the investors in the segregated portfolio along with the NAV of both the segregated portfolio and the main portfolio as of the day of the credit event shall be communicated to the investors within 5 working days of creation of the segregated portfolio.

About UTI Mutual Fund

UTI Mutual Fund is a SEBI registered mutual fund whose Sponsors are State Bank of India, Punjab National Bank, Bank of Baroda and Life Insurance Corporation of India.

Mumbai
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Registered Office: UTI Tower, ‘Gn’ Block, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051. Phone: 022-66786666. For more information, please contact the nearest UTI Financial Centre or your AMFI/NISM certified UTI Mutual Fund Independent Financial Advisor (IFA) for a copy of Statement of Additional Information, Scheme Information Document and Key Information Memorandum cum Application Form. **Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.**