

Ref. No.: UTI/AMC/CS/SE/2022-23/0178

Date: 6th April, 2022

National Stock Exchange of India Limited

Exchange Plaza Plot No. C/1

G Block Bandra-Kurla Complex

Bandra (East) Mumbai – 400 051.

Scrip Symbol: UTIAMC

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai – 400 001.

Scrip Code/Symbol: 543238/UTIAMC

Sub: Reconciliation of Share Capital Audit Report for the quarter ended 31st March, 2022

Dear Sir / Madam,

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, we are forwarding herewith the Reconciliation of Share Capital Audit Report dated 6th April, 2022 issued by a Practicing Company Secretary for the quarter ended 31st March, 2022.

We request you to kindly take the aforesaid information on record.

Thanking you,

For **UTI Asset Management Company Limited**



Arvind Patkar

Company Secretary and Compliance Officer

Encl.: As above



VISHAL N. MANSETA (B.Com, A. C. S.)

Practicing Company Secretary

Off. No. 12, B Wing, Smital Avenue, Hatkesh Udyog Nagar Road, Near JP North,
Mira Road (East), Thane - 401107. Mob. : +91 99870 66314, +91 93217 99780

Web : www.vishalmanseta.com Email : vishal_manseta@rediffmail.com / vishal@vishalmanseta.com

To,
The Board of Directors,
UTI Asset Management Company Limited
UTI Tower, 'Gn' Block,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051.

SUB: RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED MARCH 31, 2022.

I have examined the relevant books, registers, forms, documents and papers produced before me by UTI Asset Management Company Limited (the Company) and KFin Technologies Limited, Registrar and Share Transfer Agent (RTA) of the Company, in respect of Reconciliation of Share Capital Audit Report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 and to the best of my knowledge and according to the information and explanations given to me and as shown by the records examined by me, I hereby certify the following:

Sr. No.	Particulars	Details
1.	Report for quarter ended	March 31, 2022
2.	ISIN	INE094J01016
3.	Face Value	Rs. 10 each
4.	Name of the Company	UTI Asset Management Company Limited
5.	Registered Office Address	UTI Tower, 'Gn' Block, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.
6.	Correspondence Address	UTI Tower, 'Gn' Block, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.
7.	Telephone No. Fax No.	022 6678 6666 022 2652 8991
8.	Email Address	cs@uti.co.in



9.	Name of the Stock Exchange where the company's Securities are listed:	A. National Stock Exchange of India Limited B. BSE Limited	
		Number of Shares	% of Total Issued Capital
10.	Issued Capital	12,69,49,041	100.00%
11.	Listed Capital: National Stock Exchange of India Limited BSE Limited	12,69,43,765 12,69,43,765	99.99% 99.99%
12.	Held in dematerialised form in CDSL	88,43,166	6.97%
13.	Held in dematerialised form in NSDL	11,79,36,158	92.90%
14.	Physical	1,69,717	0.13%
15.	Total No. of Shares (12+13+14)	12,69,49,041	100.00%
16.	Reasons for differences if any, between: i. (10 & 11) and (11 & 15) ii. (10 & 15)	<p>The Company had allotted 5,276 equity shares under 'UTI AMC Employee Stock Option Scheme – 2007' on March 29, 2022.</p> <p>Both the Stock Exchanges (BSE Limited and National Stock Exchange of India Limited) had, <i>vide</i> their letters dated April 04, 2022, listed and admitted the aforesaid equity shares of the Company for trading w.e.f. April 05, 2022.</p> <p>Not Applicable</p>	
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:		



Particulars	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchange (Specify name)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval Pending for Stock Exchange(s)
Allotment of Equity shares under 'UTI AMC Employee Stock Option Scheme – 2007'	60,052	Applied for listing approval and approval received*	BSE Limited and National Stock Exchange of India Limited	Yes	Yes	No in-principle approval is pending from stock exchanges as on date.

* The Company had allotted 5,276 equity shares under 'UTI AMC Employee Stock Option Scheme – 2007' on March 29, 2022. Both the Stock Exchanges (BSE Limited and National Stock Exchange of India Limited) had, vide their letters dated April 04, 2022, listed and admitted the aforesaid equity shares of the Company for trading w.e.f. April 05, 2022.

18.	Register of Members is updated (Yes/No)	Yes
	If not, updated up to which date	-----
19.	Reference of previous quarter with regard to excess dematerialized shares, if any	Not Applicable
20.	Has the company resolved the matter mentioned in Point No. 19 above, in the current quarter? If not reason why?	Not Applicable

21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.		
	Total No. of demat requests	No. of requests	No. of shares
	Confirmed after 21 days	NIL	NIL
	Pending for more than 21 days	NIL	NIL
22.	Name, Telephone & Fax No. of Compliance Officer of the Company	Mr. Arvind Patkar Company Secretary & Compliance Officer Tel No.: 022 6678 6666 Fax No.: 022 2652 8991	



23.	Name, Address, Telephone & Fax No., Regn. no, of the auditor	Vishal N. Manseta Practicing Company Secretary Off. No. 12, B wing, Smital Avenue, Hatkesh Udyog Nagar Road, Near JP North, Miraroad (East), Thane – 401 107. E-mail: vishal_manseta@rediffmail.com
24.	Appointment of common agency for share registry work (if yes, name and address)	KFin Technologies Limited Selenium Building, Tower – B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Rangareddi, Telangana, India.
25.	Any other detail that the auditor may like to provide, (e.g. BIFR Company, delisting from Stock Exchange, company changed its name etc.)	-----NIL-----

For Vishal N. Manseta
PRACTICING COMPANY SECRETARY




(Vishal Manseta)

M. No. : 25183

C.P.No.: 8981

PRC No.: 1584/2021

PLACE: Mumbai

DATE : April 06, 2022

UDIN : A025183D000029165