

Ready Reckoner - Sectoral & Thematic Equity Funds

August 2023



Parameters		UTI Dividend Yield Fund		UTI MNC Fund		UTI India Consumer Fund		UTI Infrastructure Fund													
Category		Dividend Yield		Thematic Fund		Thematic Fund		Thematic Fund													
Month End AuM		₹ 3,109 Cr		₹ 2,610 Cr		₹ 510 Cr		₹ 1,648 Cr													
Benchmark	Tier I	Nifty 500 TRI		Nifty MNC TRI		Nifty India Consumption TRI		Nifty Infrastructure TRI													
	Tier II	Nifty Dividend Opportunities 50 TRI		-		-		-													
Market Capitalization of Fund vis-à-vis Benchmark Index																					
	Large Cap		65%	74%		41%	62%		75%	91%		63%	90%								
	Mid Cap		17%	17%		52%	37%		21%	7%		22%	10%								
	Small Cap		18%	9%		7%	1%		4%	0%		15%	0%								
Operating Cash Flow (OCF) Tiers of Fund vis-à-vis Benchmark Index																					
	C1		92%	83%		99%	96%		94%	86%		68%	72%								
	C2		8%	14%		1%	4%		0%	7%		32%	27%								
	C3		0%	3%		0%	0%		6%	7%		0%	1%								
Return on Capital Employed (ROCE) Tiers of Fund vis-à-vis Benchmark Index																					
	R1		64%	51%		78%	64%		69%	65%		23%	3%								
	R2		28%	33%		21%	36%		17%	19%		49%	72%								
	R3		7%	17%		0%	0%		14%	16%		27%	24%								
Portfolio Characteristics of Fund vis-à-vis Benchmark Index (%)																					
	Price to Book (P/B)		Fund	6.68	BM	6.92		Fund	18.41	BM	20.16		Fund	15.68	BM	14.41		Fund	5.47	BM	4.72
	Price to Earnings (P/E)		Fund	27.57	BM	33.18		Fund	54.45	BM	52.26		Fund	57.67	BM	52.44		Fund	36.94	BM	31.62
	Return on Equity (RoE)		Fund	22.93	BM	19.24		Fund	32.74	BM	36.91		Fund	23.23	BM	25.64		Fund	13.80	BM	14.20
Top-5 Sector weights/ Active weights of Funds vis-à-vis Benchmark Index																					
Top-5 Sector Holdings (%)	Sector	%NAV	%AW	Sector	%NAV	%AW	Sector	%NAV	%AW	Sector	%NAV	%AW									
	IT	20.25	9.93	FMCG	32.28	-6.78	FMCG	27.15	-8.73	CAPITAL GOODS	18.08	14.99									
	FINANCIAL SERVICES	17.49	-13.67	CAPITAL GOODS	15.59	-5.44	CONSUMER DURABLES	19.46	2.87	CONSTRUCTION	16.88	0.41									
	FMCG	14.65	6.49	AUTOMOBILE	14.74	0.07	AUTOMOBILE	14.91	-5.68	OIL & GAS	10.72	-17.38									
	OIL & GAS	11.43	2.86	HEALTHCARE	11.94	5.55	CONSUMER SERVICES	14.33	6.71	TELECOMMUNICATION	9.43	-1.98									
	HEALTHCARE	6.60	1.12	IT	7.43	2.94	FINANCIAL SERVICES	8.62	8.62	POWER	8.76	-2.51									
Key Portfolio Quantitative Indicators																					
Standard Deviation (%)^A	13.87			12.11			13.46			15.89											
Beta^A	0.84			0.87			0.90			0.88											
Sharpe Ratio (%)^A	1.09			0.74			0.79			1.35											
Portfolio Turnover Ratio^A	0.25			0.12			0.20			0.17											
Portfolio Composition																					
Top 10 Holdings (%)	40			51			51			53											
Stock Count	48			38			35			44											
Active Share (%)	69			36			44			53											
Fund Manager/s																					
Fund Manager/s	Amit Premchandani			Karthikraj Lakshmanan			Vishal Chopda			Sachin Trivedi											
Managing Since	Nov-22			Nov-22			Feb-18			Sep-21											

Data as of Aug 31, 2023 %AW - % Active Weight

^AComputed on 3 years monthly rolling period. Risk free rate - 6.69% (FBIL Overnight Mibor). Portfolio Characteristics are calculated based on full market cap using weighted average methodology at aggregation.

Operating Cash Flow Tiers (C) - 3 Tiers based on the number of years in which they have generated positive operating cash flows in the previous 5 years (for manufacturing companies).

RoCE/ Implied RoE Tiers (R) - 3 Tiers based on the previous 5 year average return on capital (for manufacturing companies & non-lending non banking finance companies (NBFCs)) & based on the previous 5 year average return on asset for banks & NBFCs (including housing finance companies).










































































For detailed portfolio, please visit www.utimf.com

Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.

Ready Reckoner - Sectoral & Thematic Equity Funds

August 2023



Parameters	UTI Banking and Financial Services Fund		UTI Healthcare Fund		UTI Transportation and Logistics Fund					
Category	Sectoral Fund		Sectoral Fund		Sectoral Fund					
Month End AuM	₹ 912 Cr		₹ 776 Cr		₹ 2,348 Cr					
Benchmark	Nifty Financial Services TRI		S&P BSE Healthcare TRI		Nifty Transportation and Logistics TRI					
	Tier I									
	Tier II									
Market Capitalization of Fund vis-à-vis Benchmark Index										
 Fund	Large Cap	 71%	 95%	 43%	 48%	 73%	 76%			
 Benchmark	Mid Cap	 14%	 5%	 25%	 30%	 19%	 23%			
	Small Cap	 15%	 0%	 32%	 22%	 8%	 1%			
Operating Cash Flow (OCF) Tiers of Fund vis-à-vis Benchmark Index										
 Fund	C1	 -	 -	 90%	 94%	 72%	 67%			
 Benchmark	C2	 -	 -	 10%	 5%	 28%	 29%			
	C3	 -	 -	 0%	 1%	 0%	 4%			
Return on Capital Employed (ROCE) Tiers of Fund vis-à-vis Benchmark Index										
 Fund	R1	 51%	 57%	 44%	 32%	 30%	 32%			
 Benchmark	R2	 24%	 27%	 36%	 38%	 49%	 50%			
	R3	 25%	 16%	 20%	 30%	 21%	 18%			
Portfolio Characteristics of Fund vis-à-vis Benchmark Index (%)										
 Fund	Price to Book (P/B)		Fund	BM		Fund	BM		Fund	BM
 Benchmark (BM)	Price to Earnings (P/E)		3.81	3.67		5.98	5.95		5.28	4.42
	Return on Equity (RoE)		26.21	21.75		41.50	41.64		41.36	41.09
			15.67	17.48		15.82	14.75		14.84	14.15
Top-5 Securities weights/ Active weights of Funds vis-à-vis Benchmark Index										
Top-5 Equity Holdings (%)	Company	%NAV	%AW	Company	%NAV	%AW	Company	%NAV	%AW	
	HDFC BANK LTD	19.27	-12.43	SUN PHARMA	12.60	-3.06	MAHINDRA & MAHINDRA LTD	13.34	-0.05	
	ICICI BANK LTD	17.03	-4.44	CIPLA LTD	8.91	0.05	MARUTI SUZUKI INDIA LTD	12.18	-0.45	
	AXIS BANK LTD	8.12	-0.66	DR REDDYS LABORATORIES LTD	7.13	-1.77	TATA MOTORS LTD	11.06	1.01	
	STATE BANK OF INDIA	3.99	-3.10	APOLLO HOSPITALS	5.89	-0.43	EICHER MOTORS LTD	8.64	4.30	
	SBI LIFE INSURANCE	3.91	1.99	AJANTA PHARMA LTD	5.34	4.52	BAJAJ AUTO LTD	6.19	1.23	
Key Portfolio Quantitative Indicators										
Standard Deviation (%)^Δ	19.38		14.00		19.12					
Beta^Δ	0.96		0.89		1.00					
Sharpe Ratio (%)^Δ	0.80		0.57		1.05					
Portfolio Turnover Ratio^Δ	0.30		0.19		0.13					
Portfolio Composition										
Top 10 Holdings (%)	70		59		67					
Stock Count	27		33		33					
Active Share (%)	37		35		25					
Fund Manager/s										
Fund Manager/s	Preethi RS		Kamal G		Sachin Trivedi					
Managing Since	May-22		May-22		Sep-16					

Data as of Aug 31, 2023 %AW - % Active Weight

^ΔComputed on 3 years monthly rolling period. Risk free rate - 6.69% (FBIL Overnight Mibor). Portfolio Characteristics are calculated based on full market cap using weighted average methodology at aggregation.

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Product Label



Scheme Name	This Product is suitable for investors who are seeking*:	Riskometer#
UTI MNC Fund (An open ended equity scheme following the theme of investing predominantly in equity and equity related securities of Multi-National Companies)	<ul style="list-style-type: none"> Long term capital appreciation Investment predominantly in equity and equity related securities of Multi-National companies 	 <p>RISKOMETER Investors understand that their principal will be at Very High Risk.</p>
UTI Dividend Yield Fund (An open ended equity scheme predominantly investing in dividend yielding stocks)	<ul style="list-style-type: none"> Long term capital appreciation Investment predominantly in dividend yielding equity and equity related securities 	
UTI India Consumer Fund (An open ended equity scheme following the theme of changing consumer aspirations, changing lifestyle and growth of consumption)	<ul style="list-style-type: none"> Long term capital appreciation Investment in equity instruments of companies that are expected to benefit from of the changing consumer aspirations, changing lifestyle and growth of consumption 	
UTI Infrastructure Fund (An open ended equity scheme following the Infrastructure theme)	<ul style="list-style-type: none"> Long term capital appreciation Investment predominantly in equity and equity related securities of companies forming part of the infrastructure sector 	
UTI Transportation & Logistics Fund (An open ended equity scheme investing in transportation and logistics sector)	<ul style="list-style-type: none"> Long term capital appreciation Investment predominantly in equity and equity related securities of the companies engaged in the transportation and logistics sector 	
UTI Healthcare Fund (An open ended equity scheme investing in the Healthcare Services Sector)	<ul style="list-style-type: none"> Long term capital appreciation Investment predominantly in equity and equity related securities in the Healthcare Services sector. 	
UTI Banking & Financial Services (An open ended equity scheme investing in Banking and Financial Services Sector)	<ul style="list-style-type: none"> Long term capital appreciation Investment predominantly in equity and equity related securities of companies engaged in banking and financial services activities. 	

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

#Risk-o-meter for the fund/s is based on the portfolio ending August 31, 2023. The Risk-o-meter of the fund/s is/are evaluated on monthly basis and any changes to Risk-o-meter are disclosed vide addendum on monthly basis, to view the latest addendum on Risk-o-meter, please visit addenda section on <https://utimf.com/forms-and-downloads/>

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