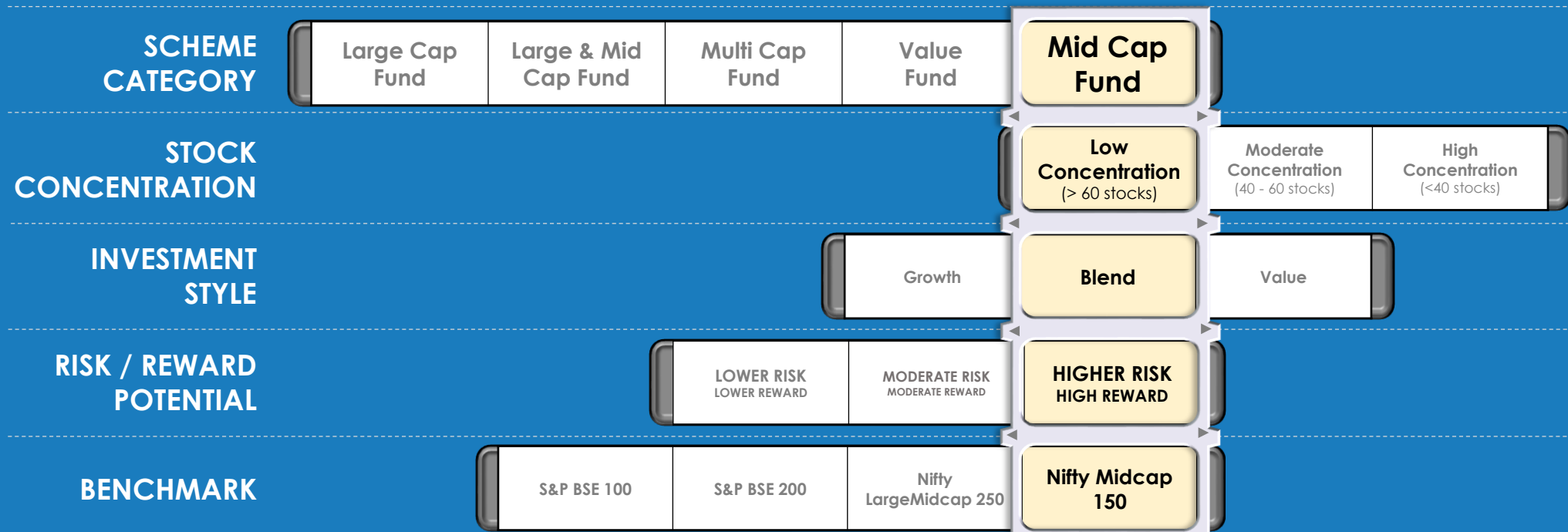


UTI Mid Cap Fund

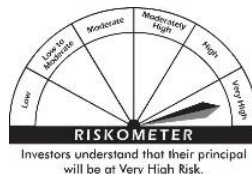
(Mid Cap Fund - An open ended equity scheme predominantly investing in mid cap stocks)



This product is suitable for investors who are seeking*:

- Long term capital appreciation
- Investment predominantly in mid cap companies

* Investors should consult their financial advisers if in doubt about whether the product is suitable for them



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UTI MUTUAL FUND APP
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**MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS,
READ ALL SCHEME RELATED DOCUMENT CAREFULLY.**

About Our Equity Investment Team



Vetri Subramaniam
Chief Investment Officer



Ajay Tyagi, CFA
Head of Equity &
Fund Manager



Swati Kulkarni, CFA
Fund Manager



Amit Premchandani
Fund Manager
Banks, NBFCs



Parag Chavan, CFA
Research Analyst
Metals & Mining, Building
Materials, Healthcare,
Consumer Durables



Akash Shah
Investment Associate



V Srivatsa
Fund Manager



Sharwan Goyal, CFA
Fund Manager



Preethi R S
Research Analyst
Auto Ancillaries,
Insurance, HFC & NBFCs



Ayush Jain
Investment Associate



Sudhanshu Asthana
Fund Manager



Kamal Gada
Fund Manager
Overseas Investment
Pharma, Fertilizer,
Chemicals, Media



Deepesh Agarwal
Research Analyst
Capital Goods, Textiles
Infra – Construction, Utilities



Lokesh Kulthia
Investment Associate



Ankit Agarwal
Fund Manager



Vishal Chopda, CFA
Fund Manager
FMCG, QSR, Retail,
Telecom



Pradnya S. Ganar
Research Analyst
Cement, Sugar, Hotels



Mahesh Vyas
Investment Associate



Sachin Trivedi
Head of Research &
Fund Manager



Nitin Jain
Research Analyst
IT, Internet Sector,
Oil & Gas



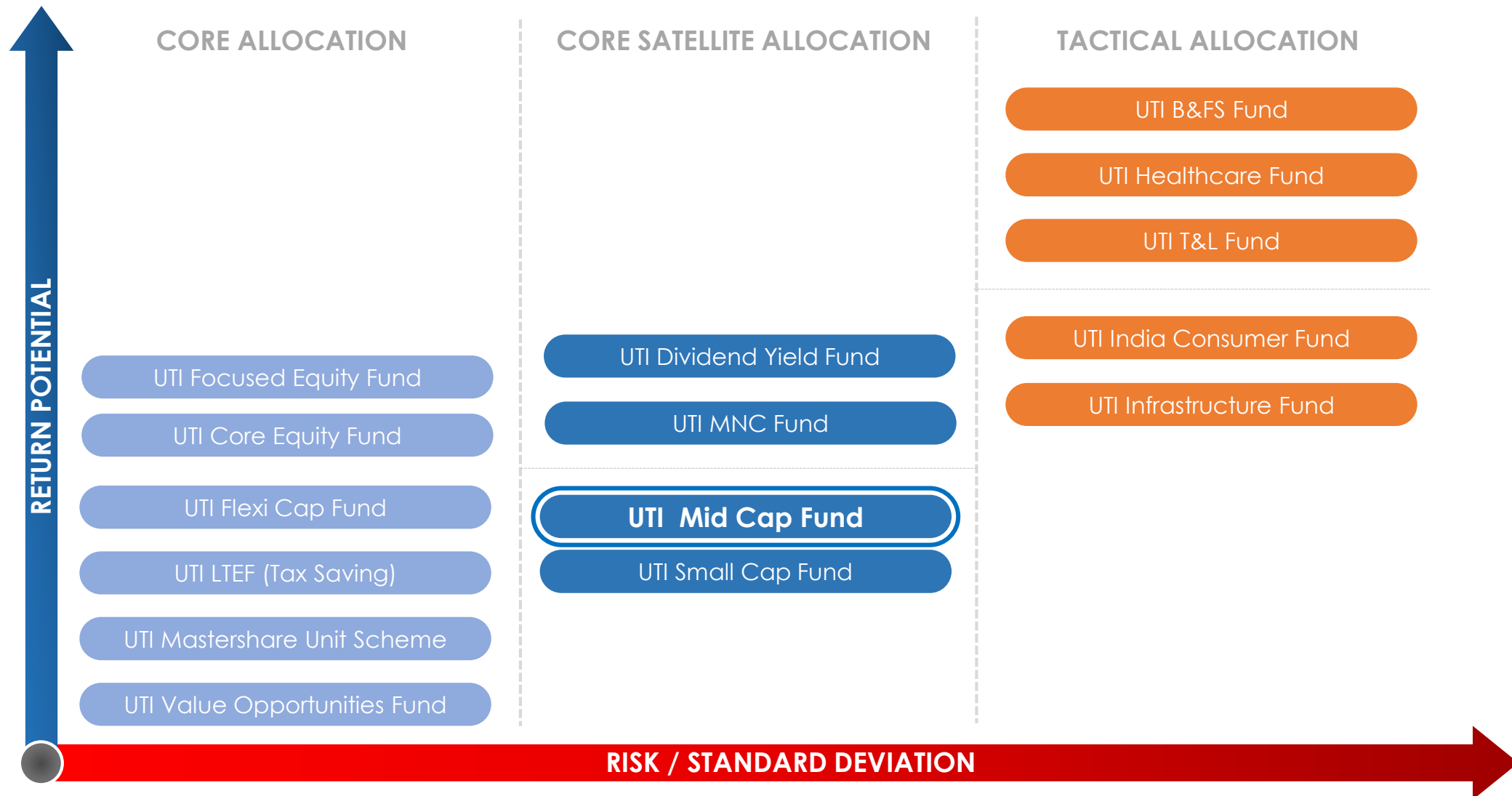
Suraj Purohit
ESG Analyst

Data as of October 20, 2021. Collective MF work experience of the team is **over 235 Years**. Average work experience of fund managers is **over 17 Years**. Average work experience of research analysts is **over 6 Years** (based total work experience in Mutual Fund Industry). Collective overall experience of the team is **over 315 years**.
MF – Mutual Fund; FMCG – Fast-Moving Consumer Goods; QSR – Quick Service Restaurants; IT – Information Technology; HFC – Housing Finance Company; NBFC – Non-banking Finance Company



Haq, ek behtar zindagi ka.

Product Spectrum on Risk v/s Return Grid (Active Funds)

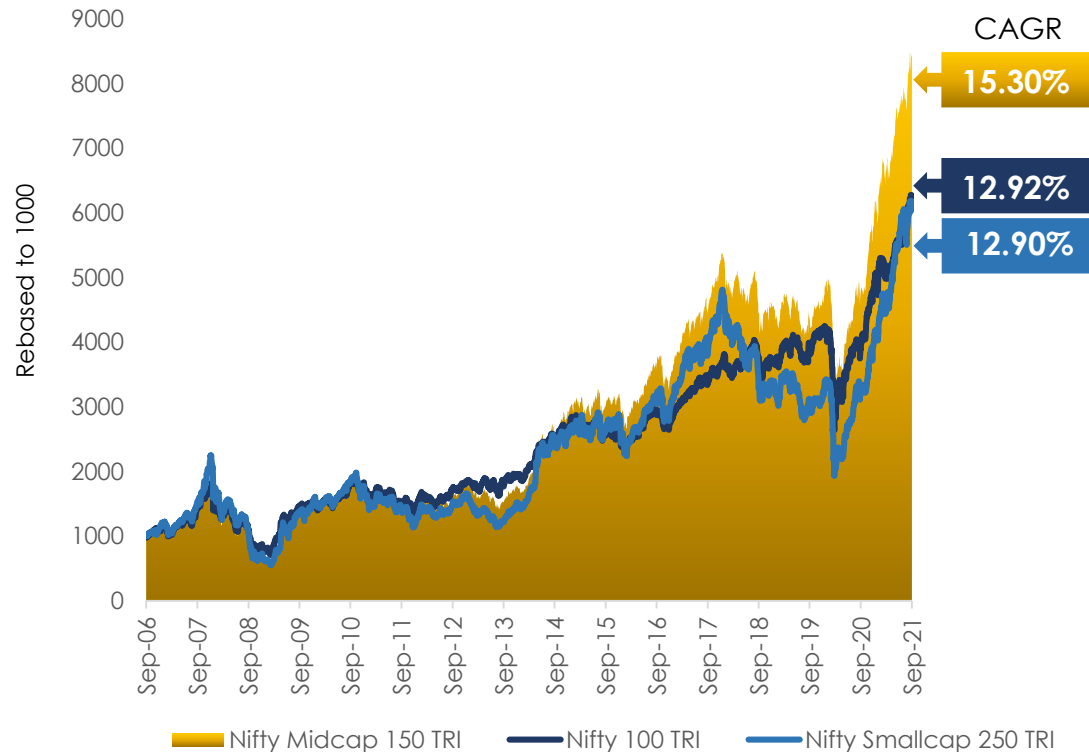


UTI LTEF (Tax Saving) – UTI Long Term Equity Fund (Tax Saving); UTI B&FS Fund – UTI Banking & Financial Services Fund; UTI T&L Fund – UTI Transportation & Logistics Fund

The above representation is only for understanding purpose, one should not constitute portfolio only based on the above and advised to approach their financial advisors based on the investors respective risk profile before making investment decisions.

Mid-caps come with relatively higher returns

Growth of Large, Mid & Small cap indices (since Sep-06 to Sep-21)



Rolling Return Analysis of indices (since Sep-06 to Sep-21)

Period	Nifty 100 TRI	Nifty Midcap 150 TRI	Nifty Smallcap 250 TRI
Average of Rolling Returns (%)			
1 Year	13.37	18.52	16.83
3 Years	11.33	13.87	10.38
5 Years	11.27	14.26	11.01
Standard Deviation of Rolling Returns (%)			
1 Year	24.50	36.42	41.27
3 Years	5.89	10.36	12.60
5 Years	4.53	7.25	8.38

1

Focus on companies with scalable business models and long growth runway

2

Open to investing in good companies whose business/s are going through transitory phase of weakness OR undergoing a transformational change

3

Bottom-up approach for stock picking. Sector agnostic but prudential diversification

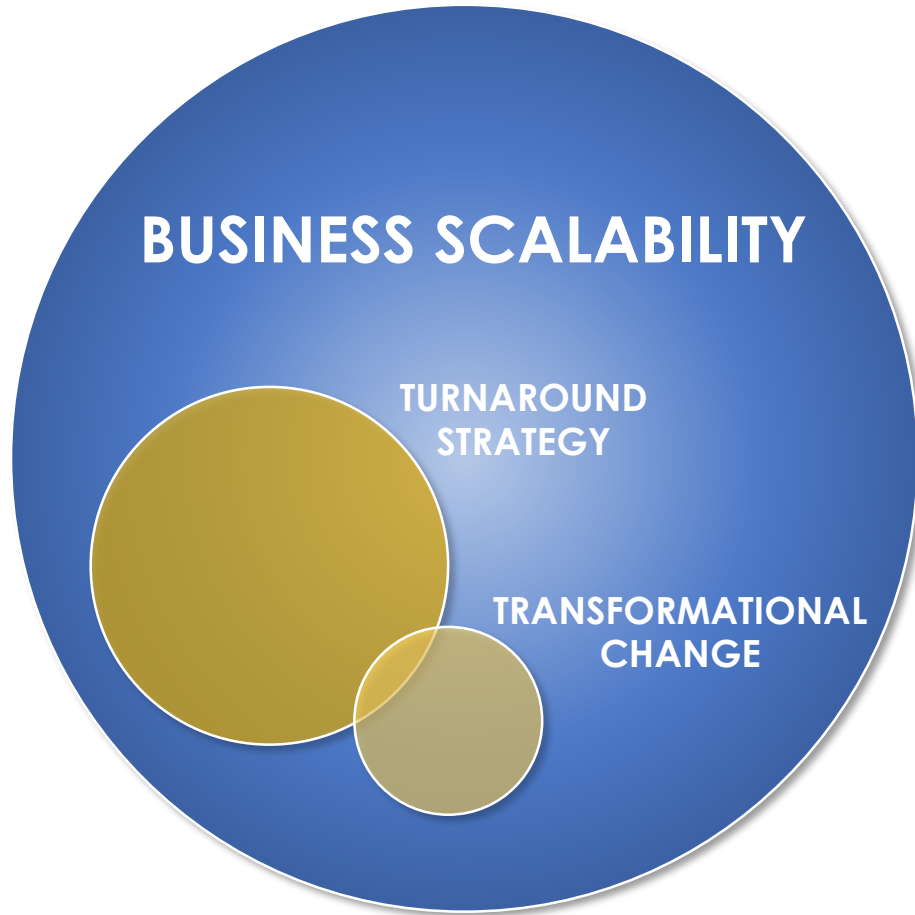
4

True to label: 65% of corpus invested in mid cap companies & select investments in small cap stocks. Indicative allocation 85-90%

5

Flexibility to stay invested in mid caps that graduate to large cap status

Investment Approach – UTI Mid Cap Fund



BUSINESS SCALABILITY

- High and consistent growth companies with sustainable business models, long growth runway and run by seasoned managements carrying attributes of
 - Profitable Volume Growth
 - Cost Leverage
 - Product Innovation
 - High Return on Invested Capital

TURNAROUND STRATEGY

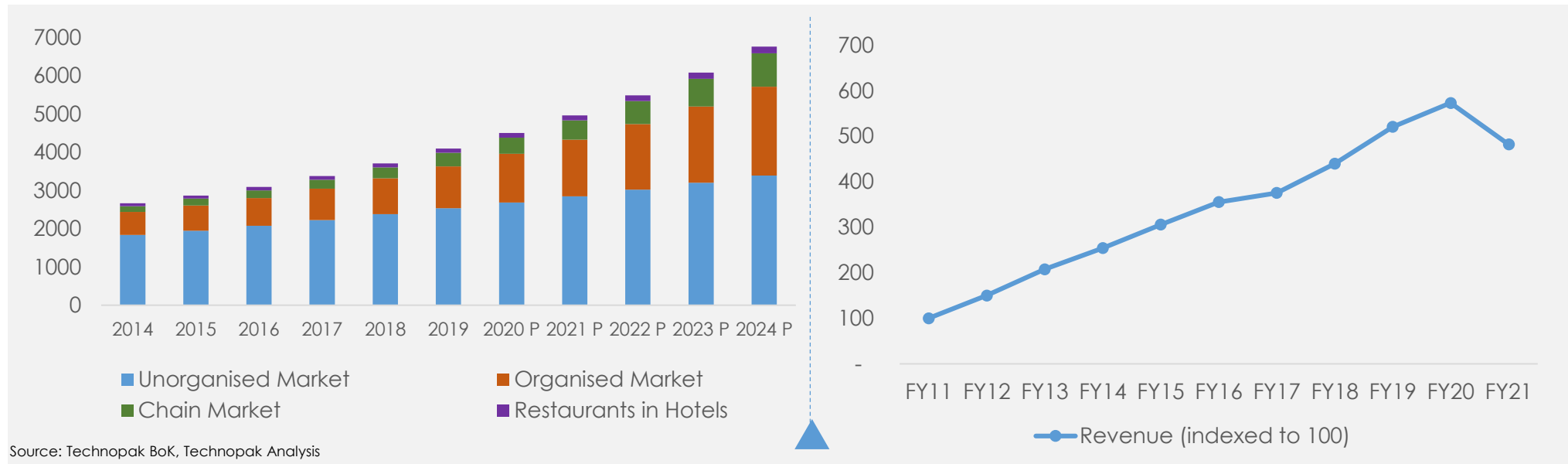
- Invests in sound businesses going through weak operating business phase
- Focus under valued opportunities with akin to potential mean reversion

TRANSFORMATIONAL CHANGE

- Invests in businesses undergoing a transformational change and hence becoming potential re-rating candidates

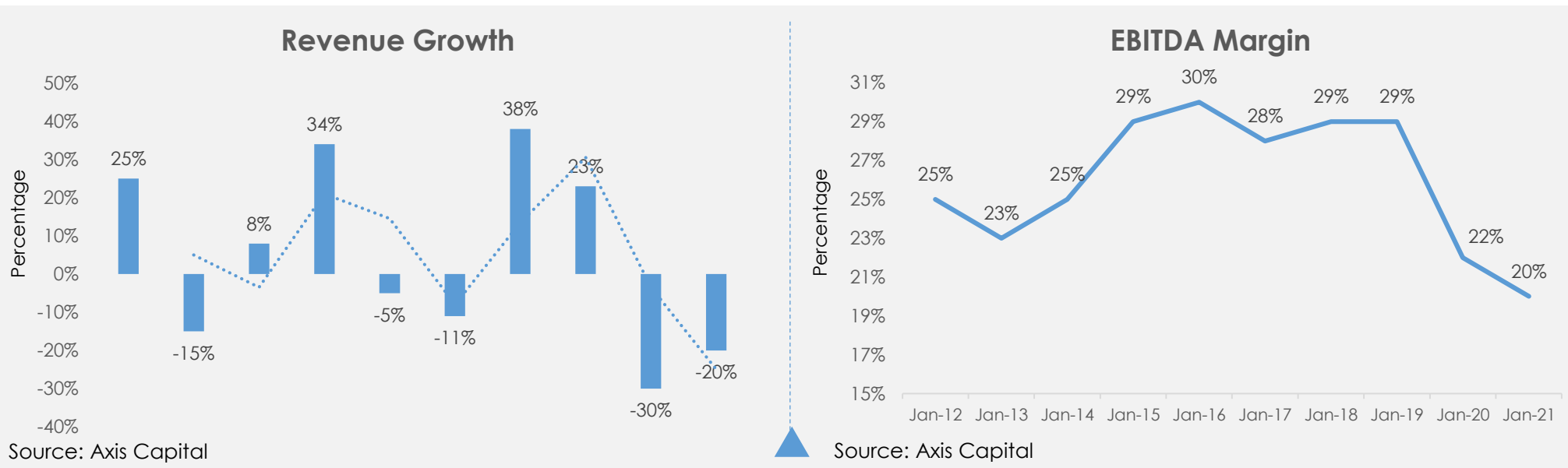
A portfolio that focuses on wealth creation with a balance of growth and value opportunities

- Quick Service Restaurants (QSRs) hold the largest share in the food service industry and have been a critical segment in the sector
- One of the largest food chain company in India with close to 1,400 restaurants across 290+ cities as of Mar 2021
 - Negative working capital leading to strong cash generation and high RoCE
- Food Services Industry (FSI) fastest growing sectors driven by changing demographics and lifestyles
- Overall FSI market expected to grow at 10.7% CAGR from FY20 to FY24F to Rs.6.8 lakh crores
- Organized share expected to increase from 40% to 50% resulting in 16.7% CAGR for organized FSI in same period



The chart above is for illustrative purposes only and should not be construed as advice. The above is to illustrate the concept of identifying stocks in the market and not an endorsement by the Mutual Fund and AMC of their soundness or a recommendation to buy or sell these stocks at any point of time. There is also a possibility of the expected event not happening or some other unforeseen event that may affect performance of the company. The performance of stocks would ultimately depend on various factors such as prevailing market conditions, global political scenario, exchange rate etc. Investors are requested to note that there are various factors (both local and international) that can have impact on the future performance and expectations of any company. There is no assurance or guarantee of any company being able to sustain its performance in future and above information should not be construed as research report or a recommendation to buy or sell any security.

- Company is a dominant forging & machining player operating in auto-components & industrial space
 - Strong in-house technical capabilities & integrated process provide advantage to the company
 - Enjoys large export & new business opportunity with ample scope for market share gains
- Cyclical recovery in exports & domestic to drive strong revenue growth over 2-year period
- Multiple levers for recouping lost margins
 - Cost restructuring program & ramp-up of new businesses/customers to aid in the near-term
 - Gradual improvement in capacity utilization in core business

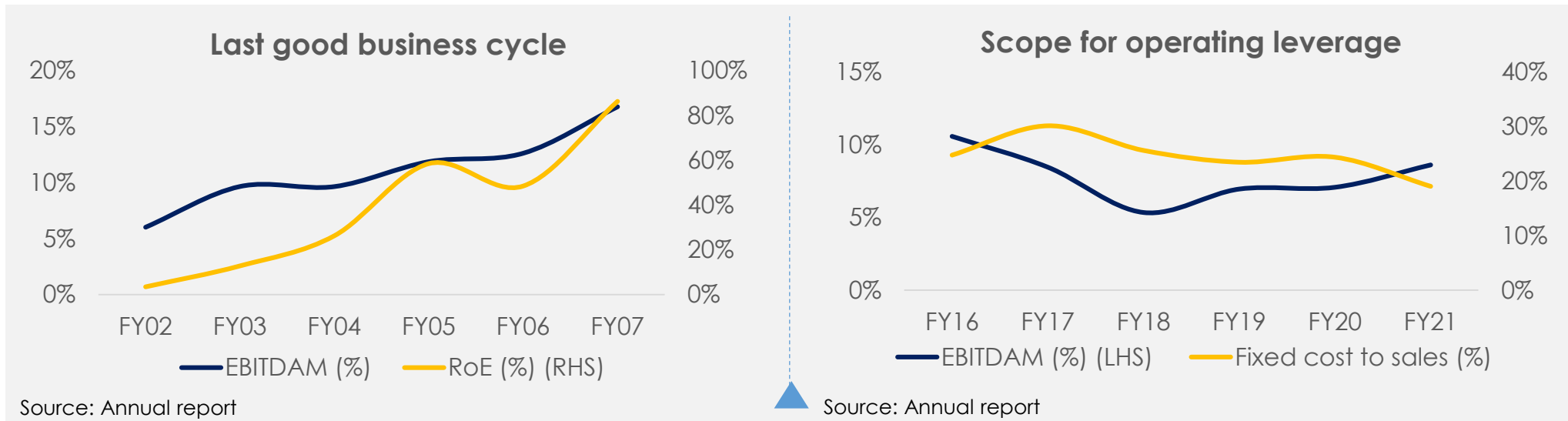


The chart above is for illustrative purposes only and should not be construed as advice. The above is to illustrate the concept of identifying stocks in the market and not an endorsement by the Mutual Fund and AMC of their soundness or a recommendation to buy or sell these stocks at any point of time. There is also a possibility of the expected event not happening or some other unforeseen event that may affect performance of the company. The performance of stocks would ultimately depend on various factors such as prevailing market conditions, global political scenario, exchange rate etc. Investors are requested to note that there are various factors (both local and international) that can have impact on the future performance and expectations of any company. There is no assurance or guarantee of any company being able to sustain its performance in future and above information should not be construed as research report or a recommendation to buy or sell any security.

2nd hottest bio-fuel company globally

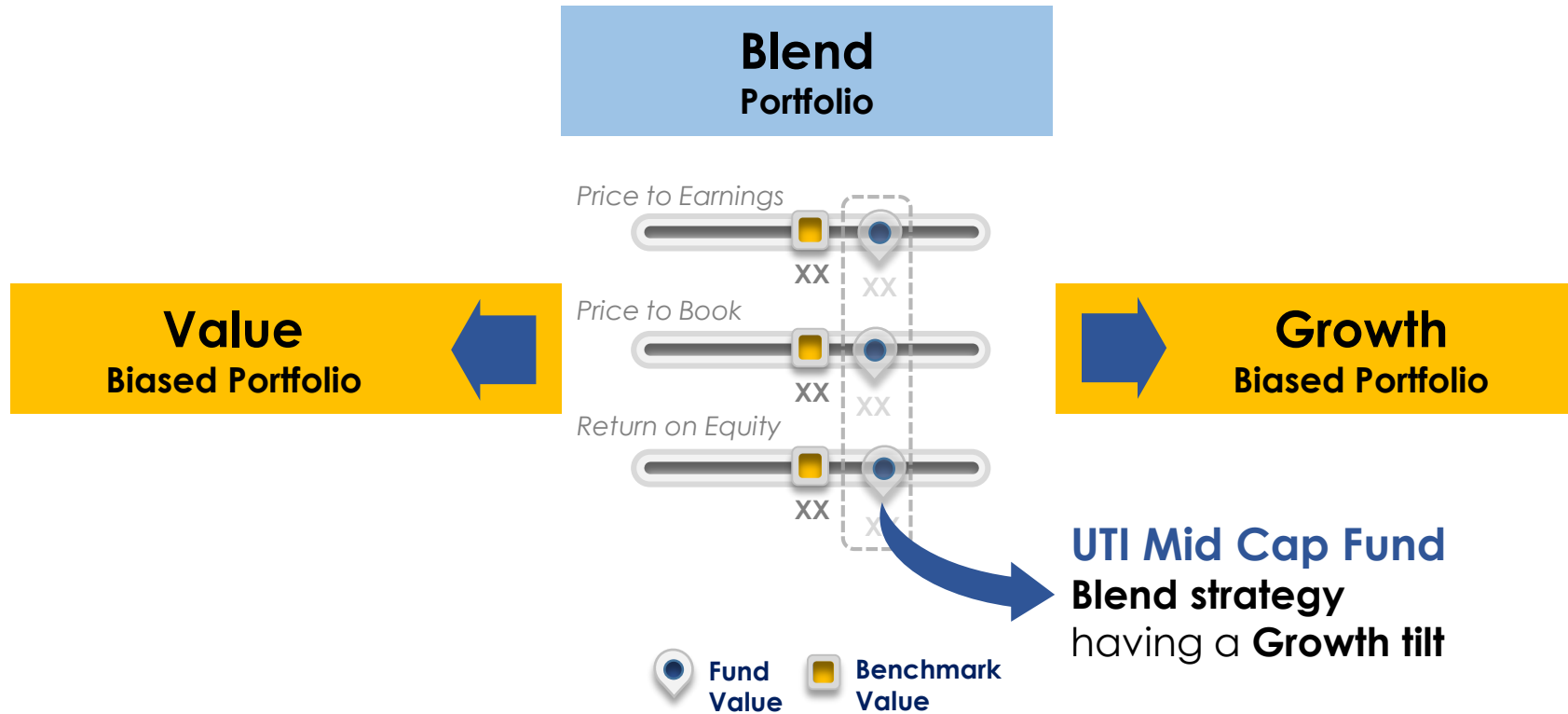
Transformational Change

- With 30 years of R&D and experience of 9,000 feedstocks, the company is the undisputed leader in bio-mobility innovation in India. As per US based Biofuel digest the company ranked 2nd hottest bio-fuel company globally for 2021.
 - With ~65% market share on ethanol equipment, would be a key beneficiary of India's 20% ethanol blending target.
 - Company would also have near monopoly in Bio-CNG equipment; India plans to incur Rs 2 trillion capex on bio-CNG plants.
- Company's business cycle is turning positive with GOI's focus on ethanol; in last good business cycle of FY03-08, company's RoE and EBITDAM improved from 4% and 6% respectively in FY02 to 86% and 17% in FY07 respectively.
- Huge call options which can expand company's addressable market exponentially and de-risk business from cyclicalities.
 - Company is near to commercialisation of bio-aviation fuel, bio-marine fuel and ethanol for diesel vehicles.
 - Aggressively developing products in bio- chemicals, bio-materials and biomass based hydrogen.



The chart above is for illustrative purposes only and should not be construed as advice. The above is to illustrate the concept of identifying stocks in the market and not an endorsement by the Mutual Fund and AMC of their soundness or a recommendation to buy or sell these stocks at any point of time. There is also a possibility of the expected event not happening or some other unforeseen event that may affect performance of the company. The performance of stocks would ultimately depend on various factors such as prevailing market conditions, global political scenario, exchange rate etc. Investors are requested to note that there are various factors (both local and international) that can have impact on the future performance and expectations of any company. There is no assurance or guarantee of any company being able to sustain its performance in future and above information should not be construed as research report or a recommendation to buy or sell any security.

UTI Mid Cap Fund – Investment Strategy



Portfolio stability through blend approach of investing in growth & turnaround/transformational change

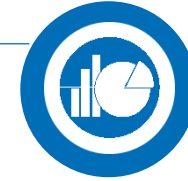
Investment Framework

Fund Digest

- The Fund pursues a bottom-up approach looking for companies with scalable business models and also looks for opportunities by investing in businesses that could experience a turnaround or a transformational change.
- The Fund has a bias for investing in businesses that have a track record of performance and still have potential for growth due to the size of the opportunity.
- The Fund house cover a large cross section of companies in the mid/ small-cap universe. Coupled with strong investment processes, this enables the fund to benefit from these opportunities
- The Fund follows a patient long term approach towards the companies in its portfolio
- The Fund maintains a diversified portfolio and is subject to top down risk management & prudential norms

Sector Weights

35% or Benchmark plus 12%
(Whichever is Lower)



Stock Weights

Not more than 6% in a given stock and
not more than 35% in the top 10 stocks



Company Exposure

Not more than 7% of company's equity



Cash Limit

10% of the portfolio



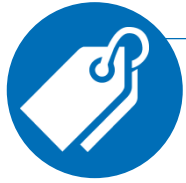
Indicative Market Cap Exposure

>65% in mid caps stocks and
85 - 90% in mid & small cap stocks



Above limits are internal prudential norms

UTI Mid Cap Fund – Fund Facts



Type of scheme

Mid Cap Fund - An open ended equity scheme predominantly investing in mid cap stocks

Fund Inception

7th April, 2004

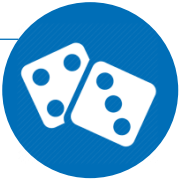


Fund Manager

Mr. Ankit Agarwal, PGDM (IIM B)
(Managing since August 2019)
Total Experience: 12 Years

Benchmark

Nifty Midcap 150



Minimum Investment

₹ 5,000/- and in multiples of ₹1/-
Subsequent min. investment,
₹1,000/- and in multiples of ₹1/-

Investment Objective

The objective of the scheme is to generate long term capital appreciation by investing predominantly in equity and equity related securities of mid cap companies.

However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved.

Asset Allocation

Instruments	Indicative Allocation (% of total assets)		Risk Profile
	Minimum Allocation (%)	Maximum Allocation (%)	
Equity and equity related instruments (minimum 65% of the total assets would be in equity and equity related instruments of mid cap companies)	65	100	Medium to High
Debt and Money Market instruments including securitized debt [#]	0	35	Low to Medium
Units issued by REITs & InvITs	0	10	Medium to High

[#]The fund may invest up to 50% of its debt portfolio in securitized debt.

Fund Facts (contd.)



Fund Snapshot

Fund Size:

Monthly Avg. AuM : ₹ 6,653 Crores

Last Day AuM : ₹ 6,652 Crores

No. of Unit Folios : 3,86,357

Market Capitalisation (%)

	Fund	BM
Large	: 14	3
Mid	: 67	94
Small	: 19	3



Quantitative Indicators

	Fund	BM
Beta	: 0.92	1.00
SD (3 Years)	: 19.56%	20.52%
PTR (Annual)	: 25.00%	-
Sharpe Ratio	: 1.09	-



No. of Stocks

68

Outside Benchmark

31.43%



Portfolio Composition#



OCF

C1 : 86%

C2 : 14%

C3 : -

ROCE

R1 : 59%

R2 : 34%

R3 : 7%

Price to Book



Price to Earnings



Return on Equity



UTI Mid Cap Fund Nifty Midcap 150

Active Share : 66.23%

Top 5 / Top10 Stocks

17.36% / 28.82%



Top 5 / Top 10 Sectors

60.15% / 83.94%

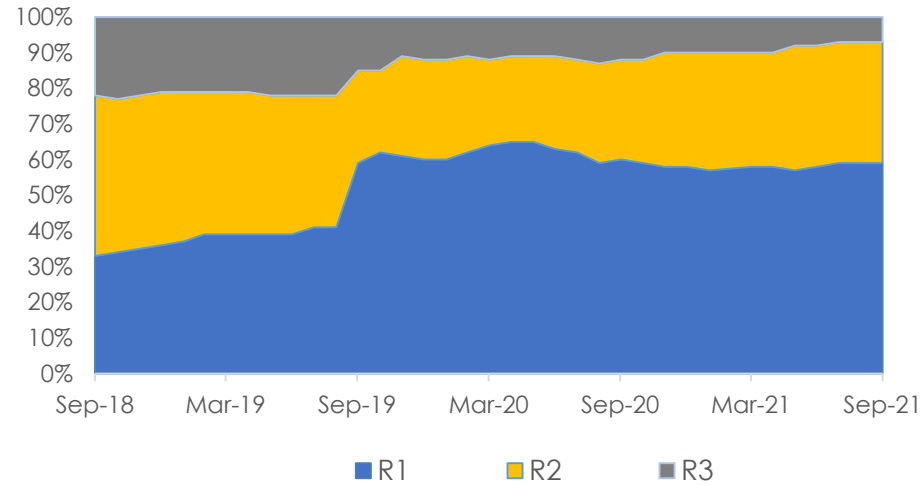
Avg. AuM – Average Asset under Management, BM – Benchmark, SD – Standard Deviation, PTR – Portfolio Turnover Ratio, Market cap – Market Capitalisation, ROCE – Return on Capital Employed. # Operating Cash Flow Tiers (C)- 3 Tiers based on the number of years in which they have generated positive operating cash flows in the previous 5 years (for manufacturing companies). RoCE/ Implied RoE Tiers (R) - 3 Tiers based on the previous 5 year average return on capital (for manufacturing companies & non-lending non banking finance companies (NBFCs)) & based on the previous 5 year average return on asset for banks & NBFCs (including housing finance companies). All data are as of September 30, 2021



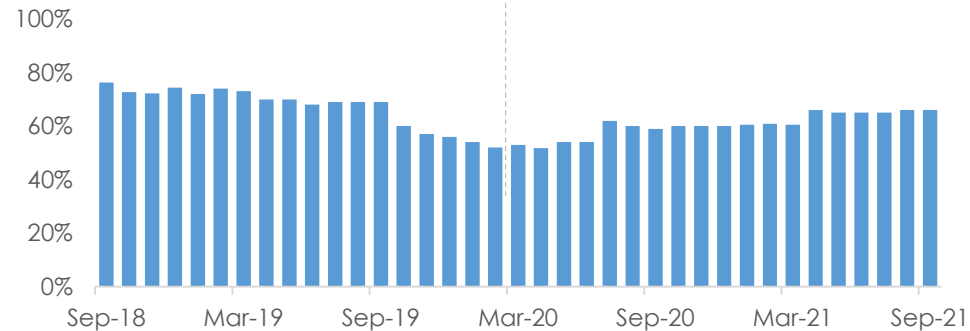
Haq, ek behtar zindagi ka.

Long-term trend of portfolio composition

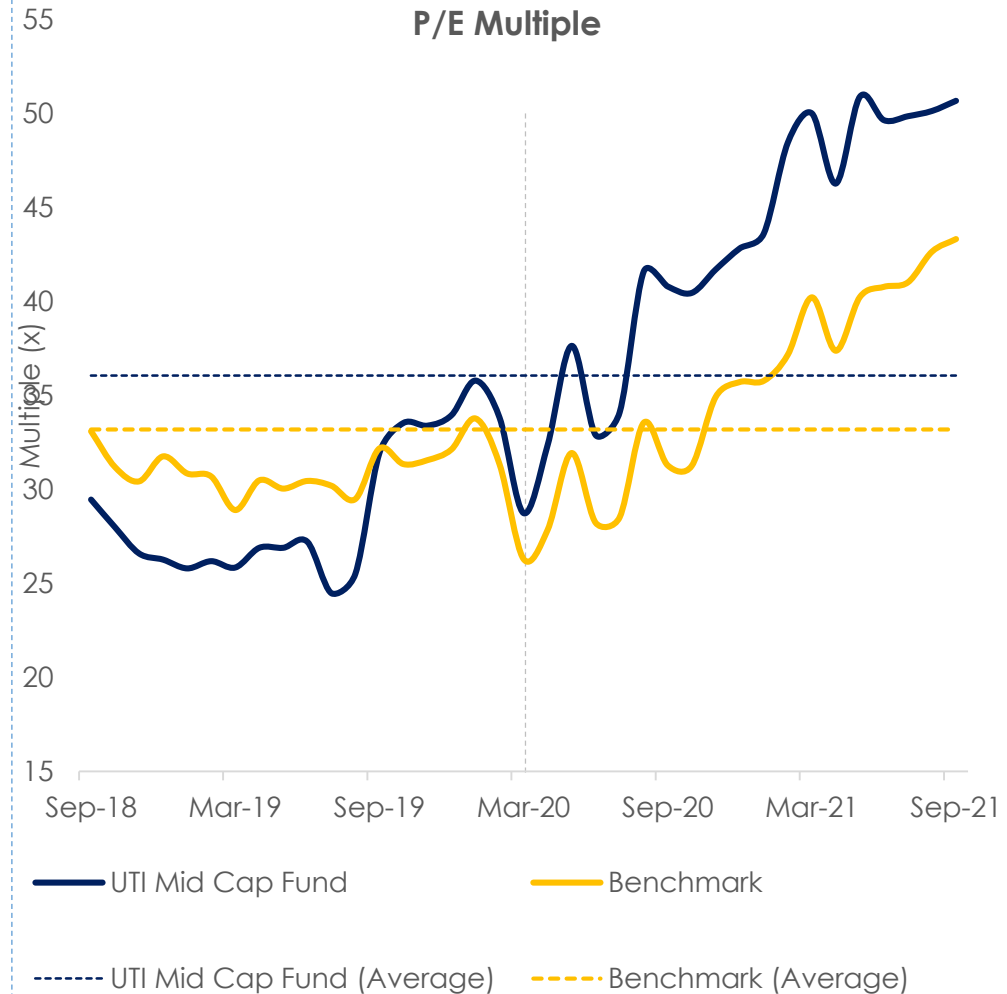
RoCE



Active Share



P/E Multiple



Portfolio

Equity Top 20 Holdings

STOCK NAME	SECTOR	% to NAV	Act. Wt %
SRF LTD.	CHEMICALS	4.20	2.32
MPHASIS LTD	IT	3.63	2.16
P I INDUSTRIES LTD	FERTILISERS & PESTICIDES	3.27	3.27
CHOLA. INVESTMENT & FIN	FINANCIAL SERVICES	3.13	3.13
JUBILANT FOODWORKS LTD.	CONSUMER SERVICES	3.13	3.13
TUBE INVESTMENTS OF INDIA LTD	AUTOMOBILE	2.65	1.86
L&T TECHNOLOGY SERVICES LTD	IT	2.51	1.77
C.G. CONSUMER ELEC	CONSUMER GOODS	2.19	0.57
ASTRAL LTD.	IND. MANUFACTURING	2.13	1.03
BHARAT FORGE LTD.	IND. MANUFACTURING	1.98	0.90
FEDERAL BANK LTD.	FINANCIAL SERVICES	1.98	1.01
SHRIRAM TRANSPORT FIN.	FINANCIAL SERVICES	1.95	0.45
GUJARAT GAS LTD	OIL & GAS	1.93	1.30
VOLTAS LTD.	CONSUMER GOODS	1.73	0.11
MAX FINANCIAL SERVICES LTD.	FINANCIAL SERVICES	1.70	0.43
APOLLO HOSPITALS ENTERPRISE	HEALTHCARE SERVICES	1.67	1.67
WHIRLPOOL OF INDIA LTD.	CONSUMER GOODS	1.66	1.24
KAJARIA CERAMICS LTD.	CONSUMER GOODS	1.64	1.07
CITY UNION BANK	FINANCIAL SERVICES	1.61	0.96
PRESTIGE ESTATES PROJECTS LTD	CONSTRUCTION	1.60	1.20

Unique Stocks
(As compared to Benchmark)



STOCK NAME	SECTOR	% to NAV
P I INDUSTRIES LTD	FERTILISERS & PESTICIDES	3.27
CHOLA. INVESTMENT & FIN	FINANCIAL SERVICES	3.13
JUBILANT FOODWORKS LTD.	CONSUMER SERVICES	3.13
APOLLO HOSPITALS ENTERPRISE LT	HEALTHCARE SERVICES	1.67
PRAJ INDUSTRIES LTD.	IND. MANUFACTURING	1.51
PNC INFRATECH LTD	CONSTRUCTION	1.50
DIVIS LABORATORIES LTD.	PHARMA	1.34
LARSEN & TOUBRO INFOTECH LTD	IT	1.23
TEAMLEASE SERVICES LTD. .	SERVICES	1.19
TORRENT PHARMACEUTICALS LTD.	PHARMA	1.19
ICICI LOMBARD GENERAL INS.	FINANCIAL SERVICES	1.15
V.I.P. INDUSTRIES LTD.	CONSUMER GOODS	1.15
HINDUSTAN PETROLEUM CORPN.	OIL & GAS	1.06
MAHINDRA CIE AUTOMOTIVE LTD	IND. MANUFACTURING	1.03
VARDHMAN TEXTILES LTD.	TEXTILES	1.03
OTHERS		6.85
TOTAL		31.43

Portfolio above shows Top 20 equity holdings under the scheme, for detailed portfolio visit www.utimf.com

Act. Wt % - Active Weight % (as compared to the Benchmark Index Nifty Midcap 150)

Data as of September 30, 2021



Haq, ek behtar zindagi ka.

Largecap Isotopes: Leaders in their own right

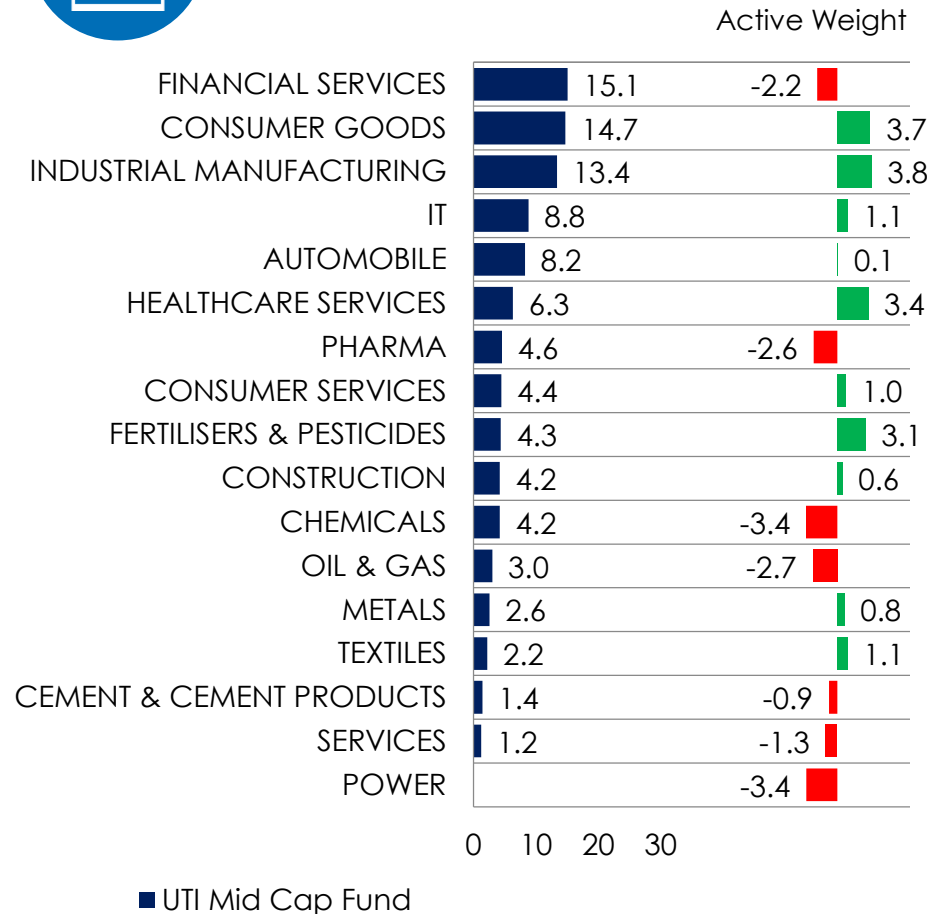
Equity Top 20 Holdings

Stock	Leadership	CFO Tiers	ROCE Tiers	% to NAV
SRF LTD.	Leading player in the Flourine chemistry	C1	R2	4.20
MPHASIS LTD		C1	R1	3.63
P I INDUSTRIES LTD	Leading player in the Custom Synthesis business	C1	R1	3.27
CHOLA. INVESTMENT & FIN	Leading NBFC in the Asset Financing space	Fin_Ser	R2	3.13
JUBILANT FOODWORKS LTD.	Market leader in the QSR space (~21% market share)	C1	R1	3.13
TUBE INVESTMENTS OF INDIA LTD	Leader in precision steel tubes and roll-formed car door frames in India. Also, being the second largest motor cycle chain manufacturer in India	C2	R2	2.65
L&T TECHNOLOGY SERVICES LTD	Market leader in the ER&D space	C1	R1	2.51
C.G. CONSUMER ELEC	Leading player in Fans(26% market share)	C1	R1	2.19
ASTRAL LTD.	Leading player in the CPVC pipes segment	C1	R1	2.13
BHARAT FORGE LTD.	Market leader in Indian auto components space, the largest forging company in India, second largest globally and the biggest exporter of automotive chassis components	C1	R2	1.98
FEDERAL BANK LTD.		Fin_Ser	R3	1.98
SHRIRAM TRANSPORT FINANCE		Fin_Ser	R2	1.95
GUJARAT GAS LTD	30% Market share in the CGD space	C1	R2	1.93
VOLTAS LTD.	Market leader in Room Air Conditioners with 24% share	C2	R1	1.73
MAX FINANCIAL SERVICES LTD.		Fin_Ser	na	1.70
APOLLO HOSPITALS ENTERPRISE LT	Market leader in the private healthcare space operating a chain of 70 hospitals and over 2,300 pharmacies.	C1	R3	1.67
WHIRLPOOL OF INDIA LTD.	Market leader in Domestic Refrigerators category.	C1	R1	1.66
KAJARIA CERAMICS LTD.	Market leader in Tiles segment - 24% of organized segment	C1	R1	1.64
CITY UNION BANK		Fin_Ser	R1	1.61
PRESTIGE ESTATES PROJECTS LTD		C1	R2	1.60

Portfolio Snippets



Sectoral Breakdown (%) (As compared to Benchmark)



Portfolio Commentary



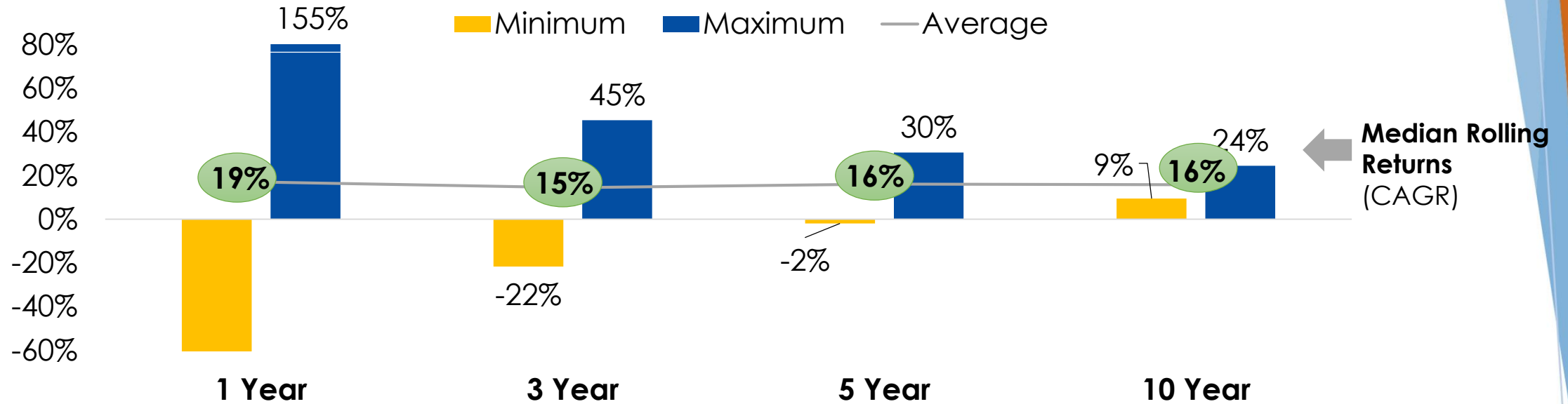
- The Valuations for the primary indices are above their one standard deviation of long term averages and hence on the expensive side. The next leg of the rally would depend on the scale of earnings recovery playing out going ahead.
- The Fund primarily invests in companies that exhibit leadership quality in the segment they operate in; this could be in cost leadership, brand presence, and product innovation, resulting in companies earning a high Return on Invested Capital. When market enthusiasm is high and risk aversion is low, it is essential to stick to a well-defined process.
- The Fund focuses on buying good quality franchises and avoiding wealth destroyers that can take away longer-term returns.
- The Fund has added exposure to companies that benefit from improvement in the real economy as it emerges from the covid trough. Some of these names benefit from the revival in the CV cycle, and also some lending names benefit from peaking out of credit costs and revival in disbursements. The fund remains positive on the long term growth in the consumer discretionary and consumer services sectors.
- The fund also remains positive on names that benefit from an overall recovery in the manufacturing industry. China plus one remains an important theme that would help outsourcing players in the contract manufacturing, speciality chemicals and contract research space.
- Healthcare services is another space that the fund continues to like on a long term structural basis.



Haq, ek behtar zindagi ka.

Rolling Return Analysis

Rolling Returns of UTI Mid Cap Fund: 15 Years



Probability of
-ve Returns



23.3%

6.9%

0.6%

0.0%

Over 8%



54.7%

68.0%

72.1%

100.0%

Rolling Returns with daily frequency of UTI Mid Cap Fund at difference time frame as mentioned above.

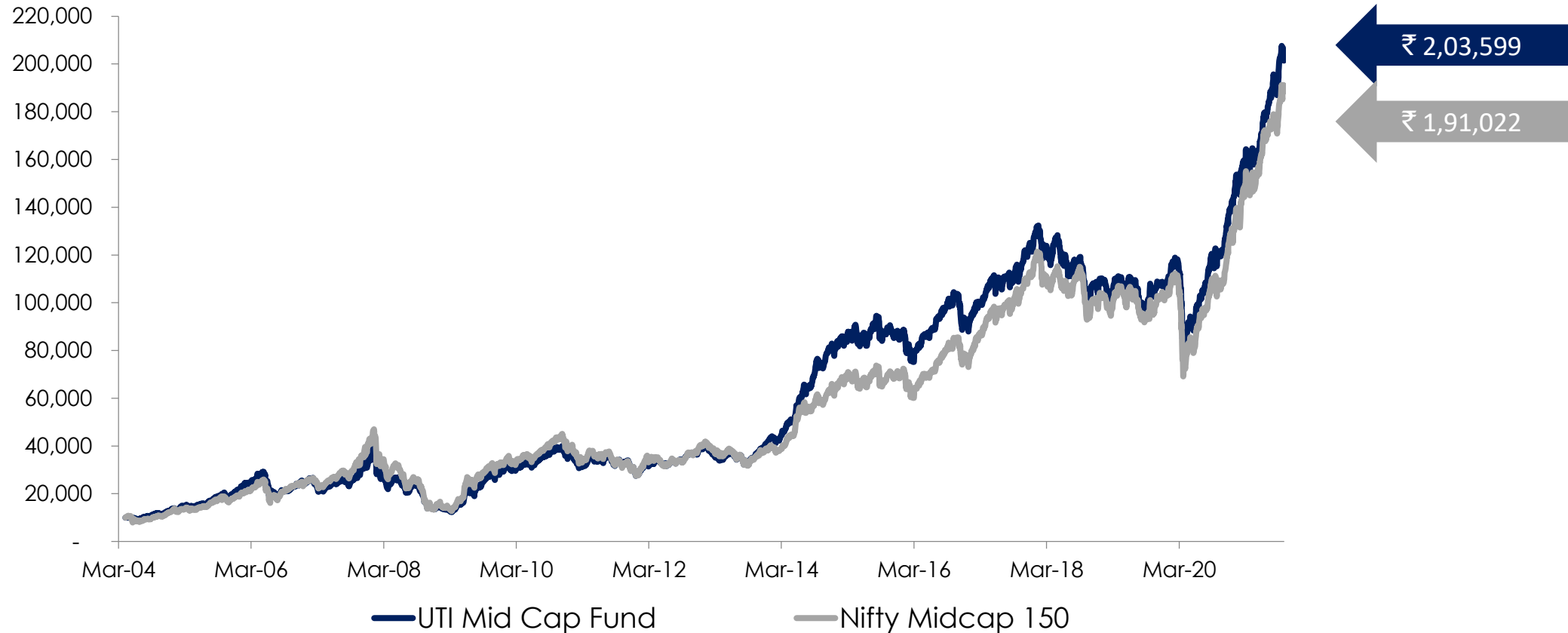
CAGR – Compounded Annual Growth Rate: Data period: September 30, 2006 to September 30, 2021. Different plans have a different expense structure. The performance details provided herein are of regular plan. Past performance may or may not be sustained in future.



Haq, ek behtar zindagi ka.

Performance Track Record

₹ 10,000 Invested at Inception: UTI Mid Cap Fund Vs Nifty Midcap 150 TRI



- One time investment of ₹ 10,000/- made at the time of launch of the Scheme i.e., April 7, 2004
- Total Value of investment under UTI Mid Cap Fund – ₹ 2,03,599/- as against ₹ 1,91,022/- under Nifty Midcap 150 TRI

Performance Track Record (Contd.)

UTI Mid Cap Fund Performance Vs Benchmark as of 30/09/2021

Period	Fund Performance Vs Benchmark			Growth of ₹ 10,000/-		
	Scheme Returns (%)	B: Nifty Midcap 150 TRI (%)	AB: Nifty 50 TRI (%)	Scheme Returns (₹)	B: Nifty Midcap 150 TRI (₹)	AB: Nifty 50 TRI (₹)
1 Year	68.25	76.81	58.54	16,825	17,681	15,854
3 Years	24.78	23.99	18.61	19,440	19,073	16,694
5 Years	15.14	18.38	16.81	20,244	23,259	21,756
Since Inception	18.80	18.37	15.25	2,03,599	1,91,022	1,19,755

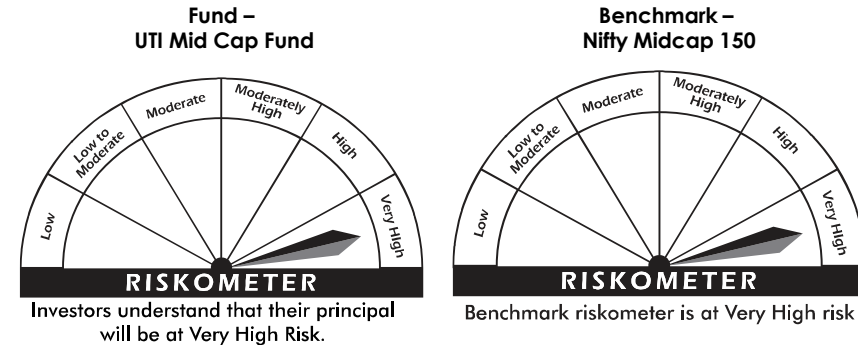
B - Benchmark, AB - Additional Benchmark, TRI - Total Return Index

Past performance may or may not be sustained in future. Different plans shall have a different expense structure. The performance details provided herein are of regular plan (growth option). Returns greater than 1 year period are Compound Annual Growth Rate (CAGR). Inception of UTI Mid Cap Fund : April 07th, 2004. Date of allotment in the scheme/plan has been considered for inception date. The Scheme is currently managed by Mr. Ankit Agarwal since Aug 2019. Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement. In case, the start/end date of the concerned period is a non-business day, the NAV of the previous date is considered for computation of returns. When scheme/additional benchmark returns are not available, they have been shown as N/A.

This product is suitable for investors who are seeking*:

- Long term capital appreciation
- Investment predominantly in mid cap companies

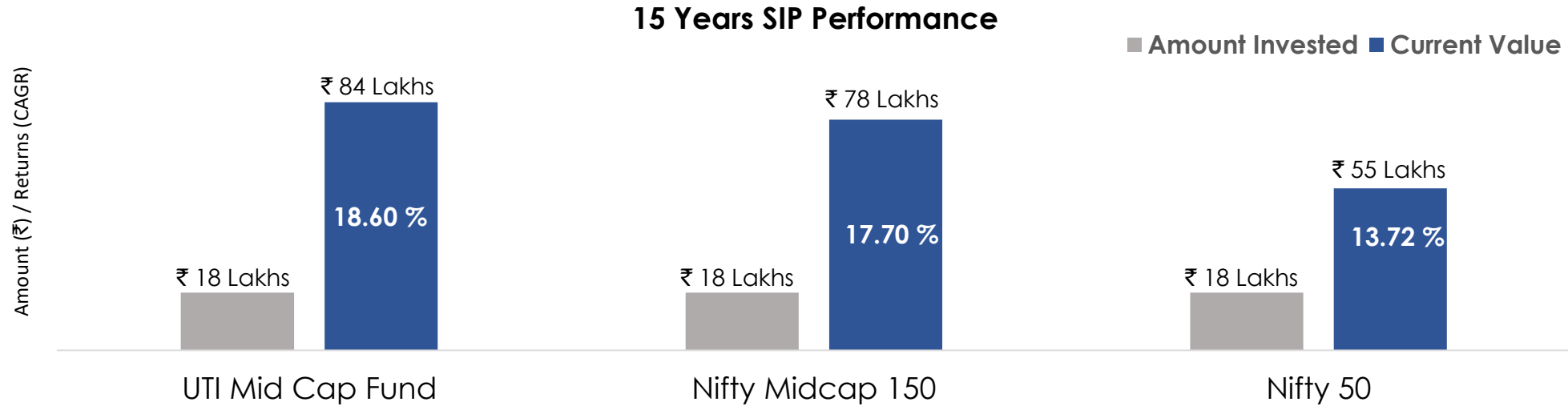
* Investors should consult their financial advisers if in doubt about whether the product is suitable for them



#Risk-o-meter for the fund is based on the portfolio ending September 30, 2021. The Risk-o-meter of the fund/s is/are evaluated on monthly basis and any changes to Risk-o-meter are disclosed vide addendum on monthly basis, to view the latest addendum on Risk-o-meter, please visit addenda section on <https://utimf.com/forms-and-downloads/>

Performance Track Record (Contd.)

SIP Performance - UTI Mid Cap Fund Performance Vs Benchmark as of 30/09/2021



Period	Investment Amount	Fund Performance Vs Benchmark			Growth of ₹ 10,000/-		
		Scheme Returns (%)	B: Nifty Midcap 150 TRI (%)	AB: Nifty 50 TRI (%)	Scheme Returns (₹)	B: Nifty Midcap 150 TRI (₹)	AB: Nifty 50 TRI (₹)
1 Year	1,20,000	1,57,831	1,60,835	1,49,744	63.36	68.76	49.08
3 Years	3,60,000	6,24,986	6,28,412	5,45,708	39.35	39.78	28.99
5 Years	6,00,000	10,64,183	10,93,299	10,00,975	23.13	24.25	20.59
7 Years	8,40,000	16,31,974	17,62,210	15,57,856	18.64	20.80	17.34
10 Years	12,00,000	35,74,340	36,16,107	27,76,317	20.69	20.91	16.01
15 Years	18,00,000	84,52,799	78,03,415	55,18,369	18.60	17.70	13.72
Since Inception	20,20,000	1,09,05,613	97,04,802	73,95,084	17.81	17.22	13.94

Note: Systematic Investment Plan (SIP) returns are worked out assuming investment of ₹ 10,000/- every month at NAV per unit of the scheme as on the first working day for the respective time periods. The loads have not been taken into account. *Since inception for above mentioned schemes is taken for the period December 2004 to June 2021 (Since SIP facility was introduced in November 2004. Past performance may or may not be sustained in future.



Haq, ek behtar zindagi ka.

Why Invest in UTI Mid Cap Fund?











- A portfolio of mid-caps tends to offer higher growth potential than large cap stocks, however, this is accompanied by potentially higher volatility. The strategy endeavors to manage this by prudent diversification and risk management.
- A true-to-label mid-cap fund with a focus on scalable business models and long growth runway.
- The Fund house covers a large cross section of companies in the mid/ small-cap universe. Coupled with strong investment processes, enables this fund to benefit from such opportunities.
- With a bottom-up process, the fund has a blend approach for both value and growth style investing with growth bias.
- The Fund maintains a well-diversified portfolio and follows a patient approach towards companies in the portfolio.

Suitable for:

- Investors looking for investment in a portfolio that invests in medium sized companies
- Suitable for investors looking to supplement their core equity portfolio with the high growth potential of the medium-sized companies.

Product Label

Name of the Scheme	This product is suitable for investors who are seeking*	Riskometer
UTI Mastershare Unit Scheme (Large Cap Fund- An open ended equity scheme predominantly investing in large cap stocks)	<ul style="list-style-type: none"> Long term capital appreciation Investment predominantly in equity instruments of large cap companies 	
UTI Core Equity Fund (Large & Mid Cap Fund- An open ended equity scheme investing in both large cap and mid cap stocks)	<ul style="list-style-type: none"> Long term capital appreciation Investment predominantly in equity instruments of both large cap and mid cap companies 	
UTI Mid Cap Fund (Mid Cap Fund- An open ended equity scheme predominantly investing in mid cap stocks)	<ul style="list-style-type: none"> Long term capital appreciation Investment predominantly in mid cap companies 	
UTI Value Opportunities Fund (An open ended equity scheme following a value investment strategy)	<ul style="list-style-type: none"> Long term capital appreciation Investment in equity instruments following a value investment strategy across the market capitalization spectrum 	
UTI Flexi Cap Fund (Flexi Cap Fund- An open ended dynamic equity scheme investing across large cap, mid cap, small cap stocks)	<ul style="list-style-type: none"> Long term capital appreciation Investment in equity instruments of companies with good growth prospects across the market capitalization spectrum 	
UTI Small Cap Fund Small Cap Fund - An open ended equity scheme predominantly investing in small cap stocks	<ul style="list-style-type: none"> Long term capital appreciation Investment predominantly in equity and equity related securities of small cap companies 	
UTI Dividend Yield Fund (An open ended equity scheme predominantly investing in dividend yielding stocks)	<ul style="list-style-type: none"> Long term capital appreciation Investment predominantly in dividend yielding equity and equity related securities 	
UTI Focused Equity Fund (Focused Fund- An open ended equity scheme investing in maximum 30 stocks across market caps)	<ul style="list-style-type: none"> Long term capital growth Investment in equity and equity related securities across market capitalisation in maximum 30 stocks 	

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Product Label

Name of the Scheme	This product is suitable for investors who are seeking*	Riskometer
UTI Infrastructure Fund (An open ended equity scheme following the Infrastructure theme)	<ul style="list-style-type: none"> Long term capital appreciation Investment predominantly in equity and equity related securities of companies forming part of the infrastructure sector 	
UTI MNC Fund (An open ended equity following the theme of investing predominantly in equity and equity related securities of Multi-National Companies)	<ul style="list-style-type: none"> Long term capital appreciation Investment predominantly in equity and equity related securities of Multi-National companies 	
UTI India Consumer Fund (An open ended equity scheme following the theme of changing consumer aspirations, changing lifestyle and growth of consumption)	<ul style="list-style-type: none"> Long term capital growth Investment in equity instruments of companies that are expected to benefit from of the changing consumer aspirations, changing lifestyle and growth of consumption 	
UTI Banking and Financial Services Fund (An open ended equity scheme investing in Banking and Financial Services Sector)	<ul style="list-style-type: none"> Long term capital appreciation Investment predominantly in equity and equity related securities of companies engaged in banking and financial services activities. 	
UTI Healthcare Fund (An open ended equity scheme investing in the Healthcare Services Sector)	<ul style="list-style-type: none"> Long term capital appreciation Investment predominantly in equity and equity related securities in the Healthcare Services sector. 	
UTI Transportation and Logistics Fund (An open ended equity scheme investing in transportation and logistics sector)	<ul style="list-style-type: none"> Long term capital appreciation Investment predominantly in equity and equity related securities of the companies engaged in the transportation and logistics sector 	
UTI Long Term Equity Fund (Tax Saving) (An open ended equity linked saving scheme with a statutory lock in of 3 years and tax benefit)	<ul style="list-style-type: none"> Long term capital growth Investment in equity instruments of companies that are believed to have growth potential 	

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Thank You

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Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.



Haq, ek behtar zindagi ka.

Market Capitalisation

LARGE CAPS

- 1st - 100th company in term of full market capitalization

MID CAPS

- 101st - 250th company in term of full market capitalization

SMALL CAPS

- 251st company onwards in term of full market capitalization

Market Capitalisation: Definition of Large Cap, Mid Cap and Small Cap: As per the SEBI circular SEBI/HO/IMD/DF3/CIR/P/2017/114 of Oct 06 2017 a definition has been provided of large cap, mid cap and small cap as follows. a) Large Cap: 1st - 100th company in terms of full market capitalization b) Mid Cap: 101st - 250th company in terms of full market capitalization c) Small Cap: 251st company onwards in terms of full market capitalization.