





Ref: UTI/AMC/CS/SE/2021-22/0153

Date: 14th January, 2022

National Stock Exchange of India Limited

Exchange Plaza Plot No. C/1 G Block Bandra-Kurla Complex Bandra (East) Mumbai – 400 051.

Scrip Symbol: UTIAMC

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai – 400 001.

Scrip Code/Symbol: 543238/UTIAMC

Sub: Reconciliation of Share Capital Audit Report for the quarter ended 31st December, 2021

Dear Sir/ Madam,

Pursuant to Regulation 76 of the SEBI (Depositories & Participants) Regulations, 2018, we are forwarding herewith the Reconciliation of Share Capital Audit Report dated 11th January, 2022 issued by a Practicing Company Secretary for the quarter ended 31st December, 2021.

We request you to kindly take the aforesaid information on record.

Thanking you,

For UTI Asset Management Company Limited

Arvind Patkar

Company Secretary and Compliance Officer

Encl.: As above



VISHAL N. MANSETA (B.Com, A. C. S.)

Practicing Company Secretary

Off. No. 12, B Wing, Smital Avenue, Hatkesh Udyog Nagar Road, Near JP North,
Mira Road (East), Thane - 401107. Mob.: +91 99870 66314, +91 93217 99780
Web: www.vishalmanseta.com Email: vishal_manseta@rediffmail.com / vishal@vishalmanseta.com

To,

The Board of Directors,

UTI Asset Management Company Limited

UTI Tower, 'Gn' Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051.

SUB: RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED DECEMBER 31, 2021.

I have examined the relevant books, registers, forms, documents and papers produced before me by UTI Asset Management Company Limited (the Company) and KFin Technologies Private Limited (formerly known as "Karvy Fintech Private Limited"), Registrars and Share Transfer Agent (RTA) of the Company, in respect of Reconciliation of Share Capital Audit Report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 and to the best of my knowledge and according to the information and explanations given to me and as shown by the records examined by me, I hereby certify the following:

Sr.	Particulars	Details
No.		
1.	Report for quarter ended	December 31, 2021
2.	ISIN	INE094J01016
3.	Face Value	Rs. 10/- each
4.	Name of the Company	UTI Asset Management Company Limited
5.	Registered Office Address	UTI Tower, 'Gn' Block, Bandra-Kurla
		Complex, Bandra (East), Mumbai – 400
		051.
6.	Correspondence Address	UTI Tower, 'Gn' Block, Bandra-Kurla
	1	Complex, Bandra (East), Mumbai – 400
		051.
7.	Telephone No.	022 6678 6666
	Fax No.	022 2652 8991



8.	Email Address	cs@uti.co.in	
9.	Name of the Stock Exchange where	A. National Stock I	Exchange of India
	the company's Securities are listed:	Limited	
		B. BSE Limited	
		Number of Shares	% of Total Issued Capital
10.	Issued Capital	12,68,88,989	100.00%
11.	Listed Capital:		
	National Stock Exchange of India		
	Limited	12,68,75,227	99.99%
	BSE Limited	12,68,75,227	99.99%
12.	Held in dematerialised form in CDSL	86,96,031	6.85%
13.	Held in dematerialised form in NSDL	11,79,96,277	92.99%
14.	Physical	1,96,681	0.16%
15.	Total No. of Shares (12+13+14)	12,68,88,989	100.00%
16.	Reasons for differences if any, between:		
	i. (10 & 11) and (11 & 15)	The Company had alloshares under 'UTI AM Option Scheme – 2007 2021. Both the Stock Exchange National Stock Exchange had, vide their letters 2022, listed and admequity shares of the Cw.e.f. January 04, 2022	"Yes (BSE Limited and ge of India Limited) dated January 03, itted the aforesaid ompany for trading
	ii. (10 & 15)	Not Applicable	
17.	Certifying the details of changes in consideration as per Table below:	share capital during	the quarter under



Particulars	No. of	Applied / Not	Listed on Stock	Whether intimated	Whether intimated	In-principle approval
	Shares	Applied	Exchange	to CDSL	to NSDL	Pending for
		for	(Specify			Stock
		listing	name)			Exchange(s)
Allotment	54,469	Applied	BSE	Yes	Yes	No in-principle
of Equity		for listing	Limited			approval is
shares		approval	and			pending from
under 'UTI		and	National			stock exchanges
AMC		approval	Stock			as on date.
Employee		received*	Exchange			
Stock			of India			
Option			Limited			
Scheme –						
2007′						

* The Company had allotted 13,762 equity shares under 'UTI AMC Employee Stock Option Scheme – 2007' on December 26, 2021. Both the Stock Exchanges (BSE Limited and National Stock Exchange of India Limited) had, vide their letters dated January 03, 2022, listed and admitted the aforesaid equity shares of the Company for trading w.e.f. January 04, 2022.

18.	Register of Members is updated (Yes/No)	Yes
	If not, updated up to which date	
19.	Reference of previous quarter with regard to excess dematerialized shares, if any	Not Applicable
20.	Has the company resolved the matter mentioned in Point No. 19	Not Applicable
	above, in the current quarter? If not reason why?	

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.

Total No. of demat requests	No. of requests	No. of	Reasons for delay
		shares	
Confirmed after 21 days	NIL	NIL	Not Applicable
Pending for more than 21 days	³ NIL	NIL	Not Applicable



22.	Name, Telephone & Fax No. of	Mr. Arvind Patkar
		Company Secretary & Compliance Officer
	Company	Tel No.: 022 6678 6666
		Fax No.: 022 2652 8991
23.	Name, Address, Telephone & Fax	Vishal N. Manseta
	No., Regn. no, of the auditor	Practicing Company Secretary
		Off. No. 12, B wing, Smital Avenue, Hatkesh
		Udyog Nagar Road, Near JP North, Miraroad
		(East), Thane – 401 107.
		E-mail: vishal manseta@rediffmail.com
24.	Appointment of common agency	KFin Technologies Private Limited
	for share registry work (if yes,	(formerly known as "Karvy Fintech Private
	name and address)	Limited")
		Selenium Building, Tower – B, Plot No. 31 &
		32, Financial District, Nanakramguda,
		Serilingampally, Hyderabad – 500 032,
		Rangareddi, Telangana, India.
	Any other detail that the auditor	
25.	may like to provide, (e.g. BIFR	
	Company, delisting from Stock	NIL
	Exchange, company changed its	
	name etc.)	

M. No. 25183 C.P. No. 8981 For Vishal N. Manseta

PRACTICING COMPANY SECRETARY

PLACE: Mumbai

DATE : January 11, 2022

UDIN: A025183C002136798

(Vishal Manseta)

M. No. : 25183

C.P.No.: 8981

PRC No.: 1584/2021