

Ref. No.: UTI/AMC/CS/SE/2023-24/0309

Date: 8th May, 2023

National Stock Exchange of India Limited

Exchange Plaza Plot No. C/1

G Block Bandra – Kurla Complex

Bandra (East) Mumbai – 400 051.

Scrip Symbol: UTIAMC

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai – 400 001.

Scrip Code / Symbol: 543238 / UTIAMC

Sub: Annual Disclosure pursuant to SEBI Operational Circular dated 10th August, 2021

Dear Sir / Madam,

This is with reference to our letter no. UTI/AMC/CS/SE/2023-24/0300 dated 18th April, 2023 wherein we have disclosed that UTI Asset Management Company Limited is not a Large Corporate as per the applicability criteria mentioned in clause 1.2. of Chapter XII of SEBI circular dated 10th August, 2021 for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper.

Pursuant to SEBI circular dated 10th August, 2021 and 31st March, 2023 and in continuation to our aforesaid letter, we are forwarding herewith the Annual Disclosure for the financial year 2022-23.

We request you to kindly take the aforesaid information on record and disseminate the same on your website.

Thanking you,

For **UTI Asset Management Company Limited**

Arvind Patkar

Company Secretary and Compliance Officer

Encl.: As above

Annual Disclosure

1. Name of the Company : UTI Asset Management Company Limited
2. CIN : L65991MH2002PLC137867
3. Report filed for Financial Year : FY 2022 – 23
4. Details of the current block :
(all figures in Rs. Crore)

Sr. No.	Particulars	Details
i.	3 – year block period	FY 2022-23 FY 2023-24 FY 2024-25
ii.	Incremental borrowing done in FY 2022-23 (a)	Nil
iii.	Mandatory borrowing to be done through debt securities in FY 2022-23 (b) = (25% of a)	Nil
iv.	Actual borrowing done through debt securities in FY 2022-23 (c)	Nil
v.	Shortfall in the borrowing through debt securities, if any, for FY 2021-22 carried forward to FY 2022-23 (d)	Nil
vi.	Quantum of (d), which has been met from (c) (e)	Nil
vii.	Shortfall, if any, in the mandatory borrowing through debt securities for FY 2022-23 {after adjusting for any shortfall in borrowing for FY 2021-22 which was carried forward to FY 2022-23} (f) = (b) - [(c) - (e)]	Nil

5. Details of penalty to be paid, if any, in respect to previous block (all figures in Rs. Crore):

Sr. No.	Particulars	Details
i.	3 - year block period	FY 2021-22 FY 2022-23 FY 2023-24
ii.	Amount of fine to be paid for the block, if applicable Fine = 0.2% of {(d)-(e)}[#]	Nil

#(d) and (e) are same as mentioned at 4 (v) and 4 (vi) of this disclosure.

For **UTI Asset Management Company Limited**

Arvind Patkar
Company Secretary and Compliance Officer
Email: cs@uti.co.in

Surojit Saha
Chief Financial Officer
Email: cs@uti.co.in

Date: 8th May, 2023

Place: Mumbai