

Details of receipt of recovery proceeds from Dewan Housing Finance Ltd. (DHFL)

UTI Mutual Fund has made a recovery of Rs. 876.73 crores i.e. ~43.28% of the claimed amount across schemes which had exposure to debt securities of DHFL. This recovery is the result of the order of National Company Law Tribunal (NCLT) dated June 7, 2021, based on RBI initiated insolvency proceeding of DHFL under the Insolvency & Bankruptcy Code (IBC), 2016. As was communicated on September 22, 2021, the existing DHFL debt securities were valued at the weighted average price given by valuation agencies at Rs. 20.50 (per face value of Rs. 100).

The recovery of Rs. 876.73 crores consists of Rs. 398.26 crores (i.e. 19.66%) in form of upfront cash and Rs. 478.47 crores (i.e. 23.62%) in form of debt securities (NCDs) of Piramal Capital & Housing Finance Ltd. on September 29, 2021.

The scheme wise details are given below:

Open-ended & Interval Schemes:

Scheme Name	Cash Component (in Rs. Crs.) (a)	Debt Securities (NCDs) (in Rs. Crs.) (b)	Total Recovery Proceeds (in Rs. Crs.) (c)=(a)+(b)
UTI - Unit Linked Insurance Plan	35.09	42.16	77.25
UTI - CCF - Saving Plan	20.51	24.64	45.16
UTI - Retirement Benefit Pension Fund	22.36	26.86	49.22
UTI - Hybrid Equity Fund	10.26	12.32	22.58
UTI - Bond Fund	10.26	12.32	22.58
UTI - Short Term Income Fund	82.05	98.58	180.62
UTI - Treasury Advantage Fund	82.05	98.58	180.62
UTI - Ultra Short Term Fund	29.13	35.00	64.12
UTI - Regular Savings Fund.	20.51	24.64	45.16
UTI - FIIF Annual Interval Plan I	0.44	0.53	0.97
UTI - Dynamic Bond Fund	10.26	12.32	22.58
UTI - Credit Risk Fund	40.00	48.06	88.05
UTI - Medium Term Fund	1.03	1.23	2.26

Close-ended Schemes:

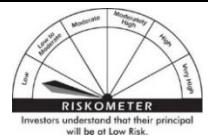

Scheme Name	Cash Component (in Rs. Crs.) (a)	Debt Securities (NCDs) (in Rs. Crs.) (b)	Total Recovery Proceeds (in Rs. Crs.) (c)=(a)+(b)
UTI - Dual Advantage Fixed Term Fund Series II - I (1998 Days)	3.31	3.97	7.28
UTI - Dual Advantage Fixed Term Fund Series II-II (1997 Days)	0.65	0.78	1.43
UTI - Dual Advantage Fixed Term Fund Series II-V (1997 Days)	0.96	1.15	2.11
UTI - Dual Advantage Fixed Term Fund Series III-I (1998 Days)	0.55	0.66	1.21
UTI - Dual Advantage Fixed Term Fund Series III-II (1278 Days)	1.14	1.37	2.52
UTI - Fixed Term Income fund Series XXV - I (1099 Days)	1.65	1.98	3.63
UTI - Dual Advantage Fixed Term Fund Series III-III (1102 Days)	0.65	0.79	1.44
UTI - Fixed Term Income Fund Series XXV - II (1097 Days)	2.88	3.46	6.33
UTI - Fixed Term Income Fund Series XXV - III (1100 Days)	1.11	1.33	2.43
UTI - Fixed Term Income Fund Series XXV - IV (1100 Days)	1.45	1.74	3.20







Scheme Name	Cash Component (in Rs. Crs.) (a)	Debt Securities (NCDs) (in Rs. Crs.) (b)	Total Recovery Proceeds (in Rs. Crs.) (c)=(a)+(b)
UTI - Fixed Term Income Fund Series XXV - VI (1098 Days)	2.42	2.91	5.33
UTI - Fixed Term Income Fund Series XXV - VII (1097 Days)	1.10	1.32	2.42
UTI - Fixed Term Income Fund Series XXV - VIII (1100 Days)	0.66	0.79	1.45
UTI - Fixed Term Income Fund Series XXV - IX (1098 Days)	1.14	1.37	2.52
UTI - Fixed Term Income Fund - Series XXIX - III (1131 DAYS)	1.86	2.23	4.09
UTI - Fixed Term Income Fund - Series XXIX - V (1113 DAYS)	0.83	0.99	1.82
UTI - Fixed Term Income Fund - Series XXIX - IX (1109 DAYS)	6.60	7.93	14.54
UTI - Fixed Term Income Fund - Series XXIX - XI (1112 DAYS)	3.71	4.46	8.18
UTI - Fixed Term Income Fund Series XXX-III (1106 Days)	1.65	1.98	3.63

The debt securities (NCDs) of Piramal Capital & Housing Finance Ltd have been valued at Rs. 749.31 (per face value of Rs 1,000) on September 29, 2021 considering the valuation of similar rated securities in the same sector and the market for these bonds. For further details pertaining to valuation rationale of these securities, please visit <https://www.utimf.com/about/statutory-disclosures/rationale-for-valuation/>.

In case of open-ended & interval schemes, the cash component of the recovery proceeds and the debt securities (NCDs) of Piramal Capital & Housing Finance Ltd. is reflected in the portfolio of schemes(s) and NAV of the respective scheme(s).

In case of close-ended schemes, since they have matured, the cash component of the recovery proceeds will be distributed to investors in proportion to investors' unit holdings in the respective scheme. With regards to the debt securities (NCDs) of Piramal Capital & Housing Finance Ltd., we would attempt to liquidate these securities in due course of time while ensuring the same is in the best interest of investors. The cash generated thereof would be paid to investors, in proportion to investors unit holdings on the date of maturity.

Name of the Scheme	This product is suitable for investors who are seeking*	Riskometer [#]
UTI Fixed Income Interval Fund – Annual Interval Plan I (A debt oriented interval scheme)	<ul style="list-style-type: none"> Regular Income for short term. Investment in debt/money market instrument/govt. Securities. 	 <p>RISKOMETER Investors understand that their principal will be at Low Risk.</p>
UTI Ultra Short Term Fund (An open ended ultra-short term debt scheme investing in instruments such that the Macaulay duration of the portfolio is between 3 months and 6 months)	<ul style="list-style-type: none"> Reasonable income with low volatility over short term Investment in debt & money market instruments 	 <p>RISKOMETER Investors understand that their principal will be at Low to Moderate Risk.</p>
UTI Treasury Advantage Fund (An open ended low duration debt scheme investing in instruments such that the Macaulay duration of the portfolios is between 6 months and 12 months)	<ul style="list-style-type: none"> Reasonable income consistent with high liquidity over short term Investment in Debt & Money Market instruments 	
UTI Short Term Income Fund (An Open ended Short Term Debt Scheme investing in instruments such that the Macaulay duration of portfolio is between	<ul style="list-style-type: none"> Reasonable income with low risk and high level of liquidity over short-term Investment in Debt & Money Market instrument 	

Name of the Scheme	This product is suitable for investors who are seeking*	Riskometer [#]
1 year and 3 years)		
UTI Medium Term Fund (An open ended medium term debt scheme investing in instruments such that the Macaulay duration of the portfolio is between 3 years and 4 years)	<ul style="list-style-type: none"> Reasonable income over the medium to long term Investment in Debt & Money Market Instruments 	
UTI Bond Fund (An open ended medium term debt scheme investing in instruments such that the Macaulay duration of the portfolio is between 4 years and 7 years)	<ul style="list-style-type: none"> Optimal returns with adequate liquidity over medium to long term Investment in Debt & money market instruments 	
UTI Credit Risk Fund (An open ended debt scheme predominantly investing in AA and below rated corporate bonds (excluding AA+ rated corporate bonds))	<ul style="list-style-type: none"> Reasonable income and capital appreciation over medium to long term Investment in debt and money market instruments 	
UTI Regular Savings Fund (An open ended hybrid scheme investing predominantly in debt instruments)	<ul style="list-style-type: none"> Long-term capital appreciation and regular income over medium-term Investment in equity instruments (maximum 25%) and fixed income securities (debt and money market securities) 	
UTI Dynamic Bond Fund (An open ended dynamic debt scheme investing across duration)	<ul style="list-style-type: none"> Optimal returns with adequate liquidity over medium to long term Investment in Debt & Money Market Instruments 	
UTI Children's Career Fund – Savings Plan (An open ended fund for investment for children having a lock-in for at least 5 years or till the child attains age of majority (whichever is earlier))	<ul style="list-style-type: none"> Long term capital appreciation Investment in equity instruments (maximum-40%) and debt instruments 	
UTI Retirement Benefit Pension Fund (An open ended retirement solution oriented scheme having a lock-in of 5 years or till retirement age (whichever is earlier))	<ul style="list-style-type: none"> Long term capital appreciation Investment in equity instruments (maximum - 40%) and debt/money market instruments 	
UTI-Unit Linked Insurance Plan (An Open-ended tax saving cum insurance scheme)	<ul style="list-style-type: none"> Long term capital appreciation Investment in equity instruments (maximum-40%) and debt instruments 	
UTI Hybrid Equity Fund (An open ended hybrid scheme investing predominantly in equity & equity related instruments)	<ul style="list-style-type: none"> Long term capital appreciation Investment in equity instruments (maximum-80%) and fixed income securities (debt and money market securities) 	

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

[#]Risk-o-meter for the fund is based on the portfolio ending August 31, 2021. The Risk-o-meter of the fund/s is/are evaluated on monthly basis and any changes to Risk-o-meter are disclosed vide addendum on monthly basis, to view the latest addendum on Risk-o-meter, please visit addenda section on <https://utimf.com/forms-and-downloads/>.

Mutual Fund Investments are subject to market risks, read all scheme related documents carefully