

**Ref. No.:** UTI/AMC/CS/SE/2022-23/0196

**Date:** 13<sup>th</sup> May, 2022

**National Stock Exchange of India Limited**

Exchange Plaza Plot No. C/1

G Block Bandra-Kurla Complex

Bandra (East) Mumbai – 400 051.

**Scrip Symbol:** UTIAMC

**BSE Limited**

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai – 400 001.

**Scrip Code / Symbol:** 543238 / UTIAMC

**Sub: Annual Disclosure pursuant to SEBI Circular on Fund Raising by issue of Debt Securities by Large Entities for the financial year 2021-22**

Dear Sir / Madam,

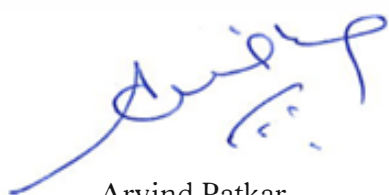
We refer to our disclosure no. UTI/AMC/CS/SE/2022-23/0188 dated 26<sup>th</sup> April, 2022 in which we have disclosed that UTI Asset Management Company Limited is not a Large Corporate as per the applicability criteria mentioned in clause 2.2 of the SEBI Circular dated 26<sup>th</sup> November, 2018 on 'Fund raising by issuance of Debt Securities by Large Entities'.

Pursuant to the SEBI Circular dated 26<sup>th</sup> November, 2018 and in continuation to our aforesaid disclosure, we are enclosing herewith the Annual Disclosure for the financial year 2021-22.

We request you to kindly take the aforesaid information on record and disseminate the same on your respective websites.

Thanking you,

For **UTI Asset Management Company Limited**



Arvind Patkar

**Company Secretary and Compliance Officer**



**Encl.:** As above

Annual Disclosure

1. Name of the Company UTI Asset Management Company Limited
2. CIN L65991MH2002PLC137867
3. Report filed for Financial Year (FY) 2021 - 22
4. Details of the Current block:

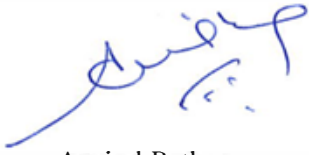
Sr. No.	Particulars	Details
i.	2-year block period	FY 2021-22 and 2022-23
ii.	Incremental borrowing done in FY 2021-22 (a)	Nil
iii.	Mandatory borrowing to be done through debt securities in FY 2021-22. (b) = (25% of a)	Nil
iv.	Actual borrowing done through debt securities in FY 2021-22. (c)	Nil
v.	Shortfall in the borrowing through debt securities, if any, for FY 2020-21 carried forward to FY 2021-22. (d)	Nil
vi.	Quantum of (d), which has been met from (c) (e)	Nil
vii.	Shortfall, if any, in the mandatory borrowing through debt securities for FY 2021-22. {after adjusting for any shortfall in borrowing for FY 2020-21 which was carried forward to FY 2021-22} (f) = (b) - [(c) - (e)]	Nil

5. Details of penalty to be paid, if any, in respect to previous block:

Sr. No.	Particulars	Details
i.	2-year Block period	FY 2020-21 and 2021-22
ii.	Amount of fine to be paid for the block, if applicable Fine = 0.2% of {(d)-(e)} <sup>#</sup>	Nil

<sup>#</sup>(d) and (e) are same as mentioned at 4 (v) and 4 (vi) of this disclosure.

For UTI Asset Management Company Limited



Arvind Patkar  
Company Secretary and Compliance Officer  
Email: cs@uti.co.in



Surejit Saha  
Chief Financial Officer  
Email: cs@uti.co.in



Date: 13<sup>th</sup> May, 2022  
Place: Mumbai