

UTI Asset Management Company Limited**Ref. No.:** UTI/AMC/CS/SE/2023-24/0298**Date:** 13th April, 2023**National Stock Exchange of India Limited**

Exchange Plaza Plot No. C/1

G Block Bandra – Kurla Complex

Bandra (East) Mumbai – 400 051.

Scrip Symbol: UTIAMC**BSE Limited**

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai – 400 001.

Scrip Code / Symbol: 543238 / UTIAMC**Sub: Reconciliation of Share Capital Audit Report for the quarter ended 31st March, 2023**

Dear Sir / Madam,

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, we are forwarding herewith the reconciliation of share capital audit report dated 10th April, 2023 issued by the Practicing Company Secretary for the quarter ended 31st March, 2023.

We request you to kindly take the aforesaid information on record.

Thanking you,

For **UTI Asset Management Company Limited**

Arvind Patkar

Company Secretary and Compliance Officer**Encl.:** As above



VISHAL N. MANSETA (B.Com, A. C. S.)

Practicing Company Secretary

Off. No. 12, B Wing, Smital Avenue, Hatkesh Udyog Nagar Road, Near JP North,
Mira Road (East), Thane - 401107. Mob. : +91 99870 66314, +91 93217 99780

Web : www.vishalmanseta.com Email : vishal_manseta@rediffmail.com / vishal@vishalmanseta.com

To,

The Board of Directors,

UTI Asset Management Company Limited

UTI Tower, 'Gn' Block, Bandra – Kurla Complex,

Bandra (East), Mumbai – 400 051.

SUB: RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED MARCH 31, 2023.

I have examined the relevant books, registers, forms, documents and papers produced before me by UTI Asset Management Company Limited (the Company) and KFin Technologies Limited (formerly known as 'KFin Technologies Private Limited'), Registrar and Share Transfer Agent (RTA) of the Company, in respect of Reconciliation of Share Capital Audit Report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 and to the best of my knowledge and according to the information and explanations given to me and as shown by the records examined by me, I hereby certify the following:

Sr. No.	Particulars	Details
1.	Report for quarter ended	March 31, 2023
2.	ISIN	INE094J01016
3.	Face Value	Rs. 10/- each
4.	Name of the Company	UTI Asset Management Company Limited
5.	Registered Office Address	UTI Tower, 'Gn' Block, Bandra – Kurla Complex, Bandra (East), Mumbai – 400 051.
6.	Correspondence Address	UTI Tower, 'Gn' Block, Bandra – Kurla Complex, Bandra (East), Mumbai – 400 051.
7.	Telephone No.	022 6678 6666
	Fax No.	022 6678 6453
8.	Email Address	cs@uti.co.in
9.	Name of the Stock Exchanges where the Company's Securities are listed:	A. National Stock Exchange of India Limited B. BSE Limited
		Number of Shares % of Total Issued Capital
10.	Issued Capital	12,69,83,695 100.00%



11.	Listed Capital: National Stock Exchange of India Limited BSE Limited	12,69,82,526 12,69,82,526	99.99% 99.99%
12.	Held in dematerialized form in CDSL	50,15,292	3.95%
13.	Held in dematerialized form in NSDL	12,18,77,061	95.98%
14.	Physical	91,342	0.07%
15.	Total No. of Shares (12+13+14)	12,69,83,695	100.00%
16.	Reasons for differences if any, between: i. (10 & 11) and (11 & 15); and 		



<p>*During the period under review, the Company has allotted 17,610 equity shares under 'UTI AMC Employee Stock Option Scheme - 2007'. The Company has applied for listing and received approval for 16,441 equity shares as on March 31, 2023. However, the listing applications for 1,169 equity shares were made on March 31, 2023 for which approvals were received on April 03, 2023 and the same were listed & admitted for trading w.e.f. April 05, 2023.</p>			
18.	Register of Members is updated (Yes/No)	Yes	
	If not, updated up to which date	-----	
19.	Reference of previous quarter with regard to excess dematerialized shares, if any	Not Applicable	
20.	Has the company resolved the matter mentioned in Point No. 19 above, in the current quarter? If not reason why?	Not Applicable	
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.		
	Total No. of demat requests	No. of requests	No. of shares
	Confirmed after 21 days	NIL	NIL
	Pending for more than 21 days	NIL	NIL
22.	Name, Telephone & Fax No. of Company Secretary & Compliance Officer of the Company	Mr. Arvind Patkar Company Secretary & Compliance Officer Membership No.: ACS 21577 Tel No.: 022 6678 6666 Fax No.: 022 6678 6453	
23.	Name, Address, Telephone & Fax No., Regn. no, of the auditor	Vishal N. Manseta Practicing Company Secretary Off. No. 12, B Wing, Smital Avenue, Hatkesh Udyog Nagar Road, Near JP North, Mira Road (East), Thane – 401 107. Tel. No.: +91 99870 66314 Fax No.: -- M. No. : 25183 C.P.No.: 8981 E-mail: vishal_manseta@rediffmail.com	
24.	Appointment of common agency for share registry work (if yes, name and address)	KFin Technologies Limited <i>(formerly known as 'KFin Technologies Private Limited')</i> Selenium, Tower – B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad Rangareddi, Telangana – 500 032, India. SEBI Registration No.: INR000000221	



25.	Any other detail that the auditor may like to provide, (e.g. BIFR Company, delisting from Stock Exchange, company changed its name etc.)	-----NIL-----
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PLACE: Mumbai
DATE : April 10, 2023
UDIN : A025183E000045962



For Vishal N. Manseta
PRACTICING COMPANY SECRETARY

(Vishal N. Manseta)
M. No. : 25183
C.P.No.: 8981
PRC No.: 1584/2021