



Ref. No.: UTI/AMC/CS/SE/2023-24/0298 **Date:** 13th April, 2023

National Stock Exchange of India Limited

Exchange Plaza Plot No. C/1 G Block Bandra – Kurla Complex Bandra (East) Mumbai – 400 051.

Scrip Symbol: UTIAMC

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai – 400 001.

Scrip Code / Symbol: 543238 / UTIAMC

Sub: Reconciliation of Share Capital Audit Report for the quarter ended 31st March, 2023

Dear Sir / Madam,

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, we are forwarding herewith the reconciliation of share capital audit report dated 10th April, 2023 issued by the Practicing Company Secretary for the quarter ended 31st March, 2023.

We request you to kindly take the aforesaid information on record.

Thanking you,

For UTI Asset Management Company Limited

Arvind Patkar

Company Secretary and Compliance Officer

Encl.: As above

Registered Office: UTI Tower, 'Gn' Block, Bandra Kurla Complex,

Bandra (E), Mumbai - 400051.

CIN: L65991MH2002PLC137867

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Website: www.utimf.com

Email: service@uti.co.in

Phone: 022-6678 6666



VISHAL N. MANSETA (B.Com, A. C. S.)

Practicing Company Secretary

Off. No. 12, B Wing, Smital Avenue, Hatkesh Udyog Nagar Road, Near JP North,
Mira Road (East), Thane - 401107. Mob.: +91 99870 66314, +91 93217 99780
Web: www.vishalmanseta.com Email: vishal_manseta@rediffmail.com / vishal@vishalmanseta.com

To,
The Board of Directors,
UTI Asset Management Company Limited
UTI Tower, 'Gn' Block, Bandra – Kurla Complex,
Bandra (East), Mumbai – 400 051.

SUB: RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED MARCH 31, 2023.

I have examined the relevant books, registers, forms, documents and papers produced before me by UTI Asset Management Company Limited (the Company) and KFin Technologies Limited (formerly known as 'KFin Technologies Private Limited'), Registrar and Share Transfer Agent (RTA) of the Company, in respect of Reconciliation of Share Capital Audit Report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 and to the best of my knowledge and according to the information and explanations given to me and as shown by the records examined by me, I hereby certify the following:

Sr.	Particulars	Details		
No.				
1.	Report for quarter ended	March 31, 2023		
2.	ISIN	INE094J01016		
3.	Face Value	Rs. 10/- each		
4.	Name of the Company	UTI Asset Management Company Limited		
5.	Registered Office Address	UTI Tower, 'Gn' Block, Bandra – Kurla		
		Complex, Bandra (East), Mumbai – 400 051.		
6.	Correspondence Address	UTI Tower, 'Gn' Block, Bandra – Kurla		
		Complex, Bandra (East), Mumbai – 400 051.		
7.	Telephone No.	022 6678 6666		
	Fax No.	022 6678 6453		
8.	Email Address	cs@uti.co.in		
9.	Name of the Stock Exchanges where the	A. National Stock Exchange of India		
	Company's Securities are listed:	Limited		
		B. BSE Limited		
	±	Number of Shares % of Total Issued		
		Capital		
10.	Issued Capital	12,69,83,695 100.00%		

11.	Listed (Capital:			8			
	National Stock Exchange of India		12,	59,82,526	99.99%			
	Limited		70					
	BSE Lim	nited			12,	69,82,526	99.99%	
					*			
12.	Held in	demateri	alized form	in CDSL		3.95%		
13.	Held in dematerialized form in NSDL		12,18,77,061 95.98					
14.	Physical				91,342	0.07%		
15.	Total N	o. of Shar	es (12+13+	14)	12,	12,69,83,695 100.00		
16.	Reason	s for diffe	rences if an	y, between:	The Company had allotted 1,169 equity			
	i.	(10 & 11)	and (11 & 1	.5); and	shares under 'UTI AMC Employee Stock			
					Option Scheme - 2007' on March 16, 2023.			
					Both the Stock Exchanges (BSE Limited and			
					National Stock Exchange of India Limited) had, vide their letters dated April 03, 2023,			
			listed and admitted the aforesaid equity					
					shares of the Company for trading w.e.f.			
					April 05, 2023.			
			A					
	ii. (10 & 15).		Not Applicable					
17	Combifui		data:la af	-b iu		الماسية الماسية	a avantan walan	
17.			per Table b		share capital during the quarter under			
	Conside	eration as	per rable b	elow.				
Parti	iculars	No.	Applied	Listed on	Whether	Whether	In-principle	
		of	/ Not	Stock	intimated	intimated	approval	
		Shares	Applied	Exchange	to CDSL	to NSDL	Pending for	
			for	(Specify			Stock	
			listing	name)			Exchange(s)	
Allotment of		17,610	Applied	BSE	Yes	Yes	No in-principle	
Equity	/ shares		for listing*	Limited			approval is	
unde	er 'UTI			and		0	pending from	
А	MC			National			stock	
Emp	loyee			Stock			exchanges as	
Stock Option				Exchange	6.		on date.	
Scheme –				of India	ri a			
20	007'	Table 1		Limited			-	



*During the period under review, the Company has allotted 17,610 equity shares under 'UTI AMC Employee Stock Option Scheme - 2007'. The Company has applied for listing and received approval for 16,441 equity shares as on March 31, 2023. However, the listing applications for 1,169 equity shares were made on March 31, 2023 for which approvals were received on April 03, 2023 and the same were listed & admitted for trading *w.e.f.* April 05, 2023.

Udyog Nagar Road, Near JP North, Mira Road (East), Thane – 401 107. Tel. No.: +91 99870 66314 Fax No.: M. No. : 25183 C.P.No.: 8981 E-mail: vishal manseta@rediffmail.com KFin Technologies Limited (formerly known as 'KFin Technologies Private Limited') Selenium, Tower – B, Plot No. 31 & 32,								
19. Reference of previous quarter with regard to excess dematerialized shares, if any 20. Has the company resolved the matter mentioned in Point No. 19 above, in the current quarter? If not reason why? 21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay. Total No. of demat requests No. of requests No. of shares Reasons for delay Confirmed after 21 days NIL Not Applicable Not Applica	18.	Register of Members is updated (Yes/No)					Yes	
shares, if any 20. Has the company resolved the matter mentioned in Point No. 19 above, in the current quarter? If not reason why? 21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay. Total No. of demat requests No. of requests No. of shares Reasons for delay. Total No. of demat requests No. of requests No. of shares No. of Applicable No. No. of Applicable No. Of Company Secretary & Compliance Officer Officer of the Company Secretary & Compliance Officer Officer of the Company Secretary & Compliance Officer No. 1022 6678 6666 Fax No.: 022 6678 6453 23. Name, Address, Telephone & Fax No., Regn. no, of the auditor Off. No. 12, B Wing, Smital Avenue, Hatkesh Udyog Nagar Road, Near JP North, Mira Road (East), Thane — 401 107. Tel. No.: +91 99870 66314 Fax No.: — M. No.: 25183 C.P.No.: 8981 E-mail: vishal manseta@rediffmail.com KFin Technologies Limited (formerly known as 'KFin Technologies Private Limited') Selenium, Tower — B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad Rangareddi, Telangana — 500 032, India.		If not, updated up to which	If not, updated up to which date				00 00 00 00 00 00	
20. Has the company resolved the matter mentioned in Point No. 19 above, in the current quarter? If not reason why? 21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay. Total No. of demat requests No. of requests No. of shares Reasons for delay Confirmed after 21 days NIL NIL Not Applicable Not Applicabl	19.	Reference of previous quarter with regard to excess dematerialized				Not Applicable		
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21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay. Total No. of demat requests No. of requests No. of shares Reasons for delay Not Applicable Mr. Arvind Patkar Company Secretary & Compliance Officer Membership No.: ACS 21577 Tel No.: 022 6678 6666 Fax No.: 022 6678 6666 Fax No.: 022 6678 6665 Fax No.: 12, B Wing, Smittal Avenue, Hatkesh Udyog Nagar Road, Near JP North, Mira Road (East), Thane – 401 107. Tel. No.: +91 99870 66314 Fax No.: - M. No. : 25183 C.P.No.: 8981 E-mail: vishal manseta@rediffmail.com KFin Technologies Limited (formerly known as 'KFin Technologies Private Limited') Selenium, Tower – B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad Rangareddi, Telangana – 500 032, India.	20.	Has the company resolved	the matter i	menti	oned in Point N	o. 19	Not Applicable	
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address) Private Limited') Selenium, Tower — B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad Rangareddi, Telangana — 500 032, India.	24.	Appointment of common agency for			KFin Technologies Limited			
Selenium, Tower – B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad Rangareddi, Telangana – 500 032, India.				(formerly known as 'KFin Technologies				
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Telangana – 500 032, India.						1.00	Nanakramguda,	
SEBI Registration No.: INR000000221								
		5 V		SEBI Registration No.: INR000000221				



25.	Any other detail that the auditor may	
	like to provide, (e.g. BIFR Company,	
	delisting from Stock Exchange,	NIL
	company changed its name etc.)	

For Vishal N. Manseta

PRACTICING COMPANY SECRETARY

PLACE: Mumbai

DATE : April 10, 2023

UDIN : A025183E000045962

(Vishal N. Manseta)

M. No. : 25183

C.P.No.: 8981

PRC No.: 1584/2021