

**Ref. No.:** UTI/AMC/CS/SE/2022-23/0217

**Date:** 18<sup>th</sup> July, 2022

**National Stock Exchange of India Limited**  
Exchange Plaza Plot No. C/1  
G Block Bandra-Kurla Complex  
Bandra (East) Mumbai – 400 051.  
**Scrip Symbol:** UTIAMC

**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001.  
**Scrip Code / Symbol:** 543238 / UTIAMC

**Sub: Reconciliation of Share Capital Audit Report for the quarter ended 30<sup>th</sup> June, 2022**

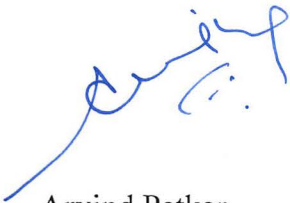
Dear Sir / Madam,

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, we are forwarding herewith the Reconciliation of Share Capital Audit Report dated 18<sup>th</sup> July, 2022 issued by the Practicing Company Secretary for the quarter ended 30<sup>th</sup> June, 2022.

We request you to kindly take the aforesaid information on record.

Thanking you,

For **UTI Asset Management Company Limited**



Arvind Patkar

**Company Secretary and Compliance Officer**



**Encl.:** As above



**VISHAL N. MANSETA** (B.Com, A. C. S.)

Practicing Company Secretary

Off. No. 12, B Wing, Smital Avenue, Hatkesh Udyog Nagar Road, Near JP North,  
Mira Road (East), Thane - 401107. Mob. : +91 99870 66314, +91 93217 99780

Web : [www.vishalmanseta.com](http://www.vishalmanseta.com) Email : [vishal\\_manseta@rediffmail.com](mailto:vishal_manseta@rediffmail.com) / [vishal@vishalmanseta.com](mailto:vishal@vishalmanseta.com)

To,

The Board of Directors,

**UTI Asset Management Company Limited**

UTI Tower, 'Gn' Block, Bandra Kurla Complex,  
Bandra (East), Mumbai – 400 051.

**SUB: RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED  
June 30, 2022.**

I have examined the relevant books, registers, forms, documents and papers produced before me by UTI Asset Management Company Limited (the Company) and KFin Technologies Limited (formerly known as "KFin Technologies Private Limited"), Registrar and Share Transfer Agent (RTA) of the Company, in respect of Reconciliation of Share Capital Audit Report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 and to the best of my knowledge and according to the information and explanations given to me and as shown by the records examined by me, I hereby certify the following:

Sr. No.	Particulars	Details
1.	Report for quarter ended	June 30, 2022
2.	ISIN	INE094J01016
3.	Face Value	Rs. 10/- each
4.	Name of the Company	<b>UTI Asset Management Company Limited</b>
5.	Registered Office Address	UTI Tower, 'Gn' Block, Bandra - Kurla Complex, Bandra (East), Mumbai – 400 051.
6.	Correspondence Address	UTI Tower, 'Gn' Block, Bandra - Kurla Complex, Bandra (East), Mumbai – 400 051.
7.	Telephone No. Fax No.	022 6678 6666 022 2652 8991
8.	Email Address	<a href="mailto:cs@uti.co.in">cs@uti.co.in</a>
9.	Name of the Stock Exchange where the company's Securities are listed:	A. National Stock Exchange of India Limited B. BSE Limited
		<b>Number of Shares</b> <b>% of Total Issued Capital</b>
10.	Issued Capital	12,69,60,613      100.00%





11.	Listed Capital: National Stock Exchange of India Limited BSE Limited	12,69,60,613 12,69,60,613	100% 100%				
12.	Held in dematerialised form in CDSL	86,36,137	6.80%				
13.	Held in dematerialised form in NSDL	11,81,73,579	93.08%				
14.	Physical	1,50,897	0.12%				
15.	Total No. of Shares (12+13+14)	12,69,60,613	100.00%				
16.	Reasons for differences if any, between: (10 & 11), (10 & 15) and (11 & 15)	Not Applicable					
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
Particulars		No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchange (Specify name)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval Pending for Stock Exchange(s)
Allotment of Equity shares under 'UTI AMC Employee Stock Option Scheme – 2007'		11,572	Applied for listing approval and approval received	BSE Limited and National Stock Exchange of India Limited	Yes	Yes	No in-principle approval is pending from stock exchanges as on date.
18.	Register of Members is updated (Yes/No)						Yes
	If not, updated up to which date						-----
19.	Reference of previous quarter with regard to excess dematerialized shares, if any						Not Applicable
20.	Has the company resolved the matter mentioned in Point No. 19 above, in the current quarter? If not reason why?						Not Applicable

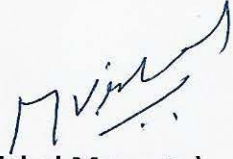


21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.		
	Total No. of demat requests	No. of requests	No. of shares
	Confirmed after 21 days	NIL	NIL
	Pending for more than 21 days	NIL	NIL
22.	Name, Telephone & Fax No. of Compliance Officer of the Company	Mr. Arvind Patkar Company Secretary & Compliance Officer <b>Tel No.:</b> 022 6678 6666 <b>Fax No.:</b> 022 2652 8991	
23.	Name, Address, Telephone & Fax No., Regn. no, of the auditor	<b>Vishal N. Manseta</b> <b>Practicing Company Secretary</b> Off. No. 12, B wing, Smital Avenue, Hatkesh Udyog Nagar Road, Near JP North, Miraroad (East), Thane – 401 107. <b>E-mail:</b> <a href="mailto:vishal_manseta@rediffmail.com">vishal_manseta@rediffmail.com</a>	
24.	Appointment of common agency for share registry work (if yes, name and address)	<b>KFin Technologies Limited</b> Selenium Building, Tower – B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Rangareddi, Telangana, India.	
25.	Any other detail that the auditor may like to provide, (e.g. BIFR Company, delisting from Stock Exchange, company changed its name etc.)	-----NIL-----	



PLACE: Mumbai  
DATE : July 18, 2022  
UDIN :A025183D000641535

For Vishal N. Manseta  
**PRACTICING COMPANY SECRETARY**

  
(Vishal Manseta)  
M. No. : 25183  
C.P.No.: 8981  
PRC No.: 1584/2021